

Juris® 2.7 and Juris Suite 2.7 Software Release Notes

Before you install

Be sure to do the following before installing the Juris® 2.7 and Juris Suite 2.7 release:

- Perform a **complete backup** of your data files and documents used in the Juris software.
- Close Juris and all open applications on your computer.

Note

When you upgrade to Juris 2.7 from Juris 2.6, you also need to update the LexisNexis® Mobility Access Manager software and Juris *for* Microsoft Outlook add-in if you have them installed, to avoid receiving a "version mismatch" error. The updated installation package for these applications can be found on the Juris Support Center website. This update is *not necessary* if you are upgrading from Juris 2.6.1.

Note

Due to the change in the code platform for Juris, object type note cards that have already been added to Vendors, Timekeepers, Chart of Accounts, Clients, Matters, Users or Timekeepers will not open after updating to 2.7. There is a Note Cards Migration Utility that is installed with the Juris Administrative Utilities Setup that must be run to convert these object note cards into formats where they can be opened in Juris. Please note that all text type note cards are unaffected by the update to 2.7 and can be viewed in Juris. It is only necessary to run this utility if there are any note cards that have objects inserted on them, for example, Word documents or Excel files.

What's new in this release?

The following features and enhancements are new in Juris 2.7 and Juris Suite 2.7:

Code Platform Migration

Juris has been migrated to a new .NET code platform.

Beta Help Link Removed

The Online Beta Help link has been removed from both Juris and Juris Suite, and both applications now have links to the new online help. In addition, the Juris help file is now web-based.

Expense Attachment Feature

An Expense Attachment feature has been added to both applications which provides expanded functionality, as described below.

Juris

- Attachments can now be added to expense entries in normal, direct, and adjustment batches. Attachment indicators on the batch screens allow you to see which entries have attachments.
- Files can now be added as attachments to expense entries in Edit Prebills.
- Files can now be added as attachments to expense distributions on Payment Vouchers.
- Attachment files can now be included when printing bills. The matter billing option can be set so that all attachments print with the bill or only for expense entries over a certain amount.
- In Client/Matter Inquiry, attachment indicators (icons) have been added to the Unbilled Expenses and Billed Expenses tabs to show you which entries have attachments. You can click an icon to view the corresponding attachments.
- Attachments that were originally added to expense entries in Juris Suite can now be viewed in Juris.

Juris Suite

- An attachment indicator column has been added to the grid view in My Expenses to show you which entries have attachments. You can click on the indicator (icon) to view the corresponding attachments.
- A count number has been added to the Attachment tab on an expense entry to indicate how many attachments are used by an expense entry.
- In Client/Matter Inquiry, attachment indicators (icons) have been added to the Unbilled Expenses and Billed Expenses tabs to show you which entries have attachments. You can click an icon to view the corresponding attachments.
- Attachments added to expense entries in Juris can be viewed on the corresponding entries in Juris Suite.

Issues addressed

At publication time, no client-reported issues on general release versions of Juris or Juris Suite have been fixed in the 2.7 release.

Known Issues

The following issues currently exist in the applications and may be resolved in a future release.

Juris

- Due to the change in the code platform from VB to .NET, it is possible that some differences in margins, spacing, and field placement may be noted on prebills, bills, and checks when printed. These variations are usually slight and can be fixed by making the appropriate adjustments to the bill and check designs being used. Prior to running large bill or check runs, it is recommended that small sample print runs of bills and checks be performed first to verify that the printed output meets expectations.

- In some instances, in particular if the database is stored on an external hard drive or if the machine performance is slow and there is a high volume or time/expense records, the Database Revision Update may not complete the first time, and it may need to be run more than once.

List of Known Defects in Juris 2.7	
4531	JurisBX - The utility can crash after exporting bills on certain environments.
4527	JurisBX - The file output location is not saved if it is selected by using the ellipse lookup button. Temporary resolution: Type in the output file location.
4525	JurisBX - The bills are out of order if the Merge Bills into single file option is selected for the export file.
4523	JurisBX - Multiple rows cannot be selected at the same time on the Juris Mandated Billing screen so only one bill can be deleted at a time.
4522	JurisBX - The alignment for the amounts is off on the Bill Total on Bills to Export screen.
4521	Spell check does not continue after adding a word to the dictionary.
4520	Spell Check is not retaining words added to the dictionary after closing Juris.
4518	Select Prebills - Will not print/select prebills if select and do not close out screen prior to another selection. Temporary resolution: Close Select Prebills and then open again.
4513	Bill Designer - Changes made to the Design Options for Bill layout components are not saved and are displayed as numeric values.
4510	Bank Accounts - There is a delay when loading a large number of checks in View Checkbook.
4506	Client - There is a delay loading a large number of matters for a client. Temporary resolution: Use Quick Navigation tool to find matters.
4505	Juris1099 Utility - The utility must be in the Juris\bin directory to run.
4504	JurisBX - The utility must be in Juris\bin directory to run.
4503	Juris - Users cannot log in if the Juris license file folder set to read-only. Temporary resolution: Change the read-only attribute.
4500	Clients - Ctrl + V does not paste text into client reporting name field. Temporary resolution: Use other paste functions.
4496	Bill Designer/Bill Printing - The recap group headers/footers are not suppressed properly when details set to suppress if 0.00.

List of Known Defects in Juris 2.7	
	Temporary resolution: Format can be edited to achieve same results.
4494	Void Checks - If void the voucher, the associated payment voucher batch associated with the void is locked. Temporary resolution: An admin user can unlock the batch.
4492	JurisBX - User cannot type in bill numbers and must select bill from list. Temporary resolution: Select from lookup list.
4488	Transactions - The Up one level functions takes users back to prior form versus up one level.
4484	Print Prebills/Bills - Cannot print prebills when have bill format with top or bottom margins less than 600. Temporary resolution: Adjust margins to 600 or greater.
4473	Juris Reports - General Ledger Trial Balance report - cannot print from print preview. Temporary resolution: Print the report from the report form.
4458	Juris Management Console - The report displayed when function is complete is blank except for database names.
4452	Expense Adjustments – Entries that are on a prebill cannot be deleted through an expense adjustment batch in Expense Entries. Temporary resolution: Entries can be deleted in Edit Prebills or in the expense adjustment batch once prebill is deleted.
4448	Bill Designer - Style selection in Properties for a field is displaying a numeric value instead of the name of the selected style.
4447	Bill Designer - A text field cannot be edited in the Property box for the text field. Temporary resolution: The text can be edited directly in the text field on the editor.
4446	Juris Bill Format Update Utility – An error occurs if user selects ellipses on Client or Matter lookup. Temporary resolution: The codes can be entered by manually typing them.
4443	Reports - User's online flag is not cleared if user closes Juris prior to the report engine closing after previewing a report. Temporary resolution: Online flag can be cleared.
4439	Print Bills - Attachments - Expense attachment files print for entries that are marked off or suppressed
4438	Post Bills – An error can occur when multiple users are posting bills at the same time.

List of Known Defects in Juris 2.7	
	Temporary resolution: Do not post concurrently.
4437	Screen Settings - Verbiage, buttons, screens are cutoff when using larger DPI. Temporary resolution: Change your DPI settings.
4430	Quick Checks and Payment Vouchers – An error occurs if the user arrows up or exits a new voucher form when focus is on the invoice amount after changes amount. Temporary resolution: Tab out of the field before using the arrows.
4419	Juris/Time Matters 14.1 Link - Reports link - not pulling up archived bill in Reports link.
4414	Matters - The next page arrow is cut off on some tabs. Temporary resolution: Select the tab instead.
4400	Reports - The Print Preview screen has to be resized in order to view the entire report. Temporary resolution: User just needs to resize the print preview screen.
4398	Cash Receipts Activity Report - The first entry can be overlapped by other text if there are subsequent entries for AR and PPD.
4393	Print Bills - Expense attachment files are printed for expense entries that are over the attachment limit if those expense entries that are not over the limit but are summarized.
4391	Print Bills – The number of copies of the expense attachment files can be incorrect if the matter has multiple addresses and some addresses are selected not to print.
4382	Print Bills - Not properly collating the bills when a matter is set to have multiple copies if collate and print entire bill in single print job is selected.
4349	Payment Vouchers – User is prompted to save after deleting an attachment, then use Undo and close the expense distribution from; if select yes, attachment is deleted.
4338	Edit Prebills – Expense attachments files are removed if user changes the summarize option on an expense entry that has an attachment.
4310	Print Bills - Not printing attachments for certain file types.
4285	Client/Matter Inquiry - The sort function does not always work properly on each tab.
4190	Reports - Reports exported in Excel are not properly formatted. Temporary resolution: The formatting can be adjusted on the exported Excel file.
4135	Juris Management Console - The function to import the ABA codes adds the codes in the database but they do not appear in the software.

List of Known Defects in Juris 2.7	
4124	Juris Management Console - Backup Devices cannot be deleted. Temporary resolution: Delete device using SQL Server Management Studio.
4123	Juris Management Console - Error occurs when shrinking database. Temporary resolution: Perform action using SQL Server Management Studio.
4122	Juris Management Console - Prints the Shrink Database options after hitting next.
4121	Juris Management Console - Prints verify options when clicking next.
4120	Juris Management Console - Error occurs when running Verify.
4118	Juris Management Console - Printing the Detached database options when nothing has been detached.
4112	Juris Validation Export - the export file for Interwoven is not formatted correctly in columns; the values are all in one row.
4111	Juris Validation Export - the export files for InforText are not in the correct format.
4110	Juris Validation Export - splash screen has black bands superimposed on text.
4088	Expense Entries - Normal Batch – An error occurs after selecting matters with certain locked status from the client/matter lookup.
4084	Unpost Bills - The fields displayed for the bill are editable.
4072	Juris Spreadsheets – The amount fields are not put in edit mode when user tabs into the field. Temporary resolution: You can double-click cell to put it in edit mode.
4059	Juris Validation Export - User forced to enter a file name when selecting output path.
4040	Juris Management Console - No functions are displayed in right hand pane if database for a company has been detached. Temporary resolution: Database can be detached/attached using SQL Server Management Studio.
4015	Credit memos– An error can occur when selecting a bill with a high amount.
4006	Find Function – The application hangs when purging batches from the Find window. Temporary resolution: Batches can be purged from the Transactions folder itself.
3935	Matters – Allocations – The amount to allocate value can disappear after certain edits are made.

List of Known Defects in Juris 2.7	
3909	<p>Change Password – User is not able to login into Juris after changing the password twice because the user's flag is not cleared properly.</p> <p>Temporary resolution: Admin users can clear the user's flag in Juris.</p>

Juris Suite

List of Known Defects in Juris Suite 2.7	
4528	The application can fail at times when viewing archived bills
4507	<p>Archived bills cannot be viewed if the Juris license folder is marked read-only</p> <p>Temporary resolution: Change the read-only attribute.</p>
	In Client/Matter Inquiry for the Unbilled Expenses and Billed Expense tabs, the new attachment indicator column cannot be removed from the layout.

LexisNexis, and the Knowledge Burst logo are registered trademarks of Reed Elsevier Properties Inc., used under license. Juris is a registered trademark of LexisNexis, a division of Reed Elsevier Inc. Microsoft and Windows are registered trademarks of Microsoft Corporation. Other products and services may be trademarks or registered trademarks of their respective companies.

Copyright 2015 LexisNexis. All rights reserved.