

PUBLICATION UPDATE

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Florida Estates Practice Guide

Publication 737

Release 122

May 2021

HIGHLIGHTS

Florida Statutes & Probate Rules

- This release updates Chapters 12, 40, & 46 with Appendix II FLSSI PROBATE FORMS and APPENDIX III FLSSI GUARDIANSHIP FORMS.

The following Federal Tax forms were updated in this release:

Form 1041 Sched D Capital Gains and Losses

Form 1040 U.S. Individual Income Tax Return

Form 1040 Sched 1 Additional Income and Adjustments to Income

Form 1040 Sched 2 Additional Taxes

Form 1040 Sched 3 Additional Credits and Payments

Form 1040 Sched 8812 Additional Child Tax Credit

Form 1040 Sched A Itemized Deductions

Form 1040 Sched B Interest and Ordinary Dividends

Form 1040 Sched D Capital Gains and Losses

Form 1041 U.S. Income Tax Return for Estates and Trusts

Form 1041 Sched D Capital Gains and Losses

Form 1041 Sched I Alternative Minimum Tax—Estates and Trusts

Form 1041 Sched K-1 Beneficiary's Share of Income, Deductions, Credits, etc.

Form 1310 Statement of Person Claiming Refund Due a Deceased Taxpayer

Form 2848 Power of Attorney

and Declaration of Representative

Form 4768 Application for Extension of Time To File a Return and/or Pay U.S. Estate (and Generation-Skipping Transfer) Taxes

Form 4868 Application for Automatic Extension of Time To File U.S. Individual Income Tax Return

Form 7004 Application for Automatic Extension of Time To File

Certain Business Income Tax, Information, and Other Returns

Form 8949 Sales and Other Dispositions of Capital Assets (with Instructions)

Form 8960 Net Investment Income Tax—Individuals, Estates, and Trusts

Form SS-4 Application for Employer Identification Number

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