

PUBLICATION UPDATE

Route to: _____ _____ _____ _____
 _____ _____ _____ _____

Florida Estates Practice Guide

Publication 00737

Release 82

November 2007

HIGHLIGHTS

Sections of New Florida Trust Code Amended/One New Section Added

- §§ 736.0102, 736.0501–736.0504, 736.0802, 736.0813, 736.1001, 736.1011, 736.1106, 736.1204 and 736.1209, Fla. Stat. have been amended and are updated throughout the chapters. See generally Chapter 39 and Appendix 1. New Section 736.04117, Fla. Stat. has been added and is also reflected throughout the book and appendix.

Chapters Throughout Four Volumes Revised to Reflect New Florida Trust Code

- Effective July 1, 2007, the new Florida Trust Code (736.0101 *et seq.*, Fla. Stat.) is partially based on the Uniform Trust Code with changes taking into account some Florida-specific rules from former statutes and case law. Chapters throughout the book are thoroughly updated to reflect the new Florida Trust Code.

Estate Planning Resource Page on Lexis.com

- For the complete collection of estates practice information and re-

sources available online, sign onto Lexis.com© and follow this path: Legal ⇒ Area of Law by Topic ⇒ Estates, Gifts & Trusts.

Check Out What's Available from LexisNexis Matthew Bender™

- Go to the end of this update for full details about exciting treatises and other products available from LexisNexis Matthew Bender.™

Release 82 of *Florida Estates Practice Guide* also has the new Florida Trust Code reprinted in the Appendix.

Check Out What's Available from LexisNexis Matthew Bender™:

Planning for the Elderly in Florida — This practice guide provides analysis and commentary on the laws and regulations affecting the elderly in Florida, as well as checklists and forms to facilitate counseling and drafting. [1 vol/pub 1297]

Modern Estate Planning (Second Edition) — A team of tax professors completely rewrote this 5-volume set after Congress approved a gradual phase-out of the federal estate and generation-skipping transfer taxes. [5 vols/pub 406]

Federal Tax Practice and Procedure — A team of tax professors and practitioners has written this ultimate primer on how to resolve disputes with the IRS. [1 vol/pub 1253]

Planning Tax-Exempt Organizations — This treatise tells you everything you need to know about the federal tax aspects of establishing and operating a tax-exempt entity. [1 vol/pub 1244]

Taxation of Intellectual Property and Technology — A new volume has been added to this comprehensive guide to the federal tax consequences of the development, purchase, sale and licensing of intellectual properties, including inventions, trade secrets, trademarks, trade names, copyrights, computer software, and the Internet. [2 vols/pub 688]

Listen to the Experts™ — Cut your tax research time from hours to minutes by

accessing our new, online repository of more than 2,000 top-quality articles on tax and estate planning, written by America's leading experts. [Lexis menu MBTAX5]

To order, or for more information, call toll-free: 1-800-223-1940, or visit our online bookstore at <http://bookstore.lexis.com/bookstore/catalog>

Matthew Bender provides continuing customer support for all its products:

- Editorial assistance—please consult the “Questions About This Publication” directory printed on the copyright page;
- Customer Service—missing pages, shipments, billing or other customer service matters (1-800-833-9844).
- Outside the United States and Canada, (518) 487-3000, or fax (518) 487-3584;
- Toll-free ordering (1-800-223-1940).



www.lexis.com

Copyright © 2007 Matthew Bender & Company, Inc., a member of the LexisNexis Group.
Publication 00737, Release 82, November 2007

LexisNexis, the knowledge burst logo, and Michie are trademarks of Reed Elsevier Properties Inc., used under license. Matthew Bender is a registered trademark of Matthew Bender Properties Inc.

FILING INSTRUCTIONS

FLORIDA ESTATES PRACTICE GUIDE

Publication 737 Release 82

November 2007

Check As Done

- 1. Check the Title page in the front of your present Volume 1. It should indicate that your set is filed through Release Number 81. If the set is current, proceed with the filing of this release. If your set is not filed through Release Number 81, DO NOT file this release. Please call Customer Services at 1-800-833-9844 for assistance in bringing your set up to date.
- 2. This Release Number 82 contains only White Revision pages.
- 3. Circulate the "Publication Update" among those individuals interested in the contents of this release.

Check
As
Done

Remove Old
Pages Numbered

Insert New
Pages Numbered

For faster and easier filing, all references are to right-hand pages only.

VOLUME 1

Revision

<input type="checkbox"/>	Title page	Title page
<input type="checkbox"/>	1-1 thru 1-16.1	1-1 thru 1-16.1
<input type="checkbox"/>	1-105	1-105
<input type="checkbox"/>	2-1 thru 2-18.1	2-1 thru 2-18.1
<input type="checkbox"/>	2-43 thru 2-47	2-43 thru 2-48.1
<input type="checkbox"/>	2A-1 thru 2A-6.1	2A-1 thru 2A-6.1
<input type="checkbox"/>	2A-33	2A-33 thru 2A-34.1
<input type="checkbox"/>	2B-9	2B-9 thru 2B-10.1
<input type="checkbox"/>	4-1 thru 4-69	4-1 thru 4-67
<input type="checkbox"/>	5-1 thru 5-69	5-1 thru 5-77
<input type="checkbox"/>	5A-19 thru 5A-21	5A-19 thru 5A-22.1
<input type="checkbox"/>	7-9 thru 7-63	7-9 thru 7-64.1
<input type="checkbox"/>	7-99	7-99 thru 7-100.1
<input type="checkbox"/>	8-9 thru 8-15	8-9 thru 8-15
<input type="checkbox"/>	8-77 thru 8-87	8-77 thru 8-88.1
<input type="checkbox"/>	8-107 thru 8-133	8-107 thru 8-135
<input type="checkbox"/>	9-1 thru 9-19	9-1 thru 9-20.1
<input type="checkbox"/>	10-1 thru 10-11	10-1 thru 10-11
<input type="checkbox"/>	11-17 thru 11-19	11-17 thru 11-19

VOLUME 2

Revision

<input type="checkbox"/>	Title page	Title page
<input type="checkbox"/>	12-19 thru 12-31	12-19 thru 12-32.1
<input type="checkbox"/>	13-11 thru 13-17	13-11 thru 13-18.1
<input type="checkbox"/>	13A-1 thru 13A-26.1	13A-1 thru 13A-26.3
<input type="checkbox"/>	14-1 thru 14-37	14-1 thru 14-41
<input type="checkbox"/>	15-1 thru 15-73	15-1 thru 15-77
<input type="checkbox"/>	16-1 thru 16-26.1	16-1 thru 16-25
<input type="checkbox"/>	16-47 thru 16-79	16-47 thru 16-79
<input type="checkbox"/>	17-1 thru 17-39	17-1 thru 17-43
<input type="checkbox"/>	18-35 thru 18-53	18-35 thru 18-54.3
<input type="checkbox"/>	19-1 thru 19-37	19-1 thru 19-55
<input type="checkbox"/>	20-1 thru 20-29	20-1 thru 20-30.1
<input type="checkbox"/>	22-17 thru 22-23	22-17 thru 22-24.1
<input type="checkbox"/>	25-13 thru 25-16.1	25-13 thru 25-16.1
<input type="checkbox"/>	26-21 thru 26-27	26-21 thru 26-28.1
<input type="checkbox"/>	26-47	26-47 thru 26-48.1
<input type="checkbox"/>	26-63 thru 26-67	26-63 thru 26-68.1

Check As Done	<u>Remove Old Pages Numbered</u>	<u>Insert New Pages Numbered</u>
<input type="checkbox"/>	26-103 thru 26-113	26-103 thru 26-114.7
<input type="checkbox"/>	27-5 thru 27-6.1	27-5 thru 27-6.1
<input type="checkbox"/>	28-1 thru 28-15	28-1 thru 28-15
<input type="checkbox"/>	29-1 thru 29-21	29-1 thru 29-21
<input type="checkbox"/>	30-5 thru 30-23	30-5 thru 30-24.1
<input type="checkbox"/>	33-1 thru 33-7	33-1 thru 33-8.1
<input type="checkbox"/>	35-1 thru 35-5	35-1 thru 35-5
<input type="checkbox"/>	36-1 thru 36-45	36-1 thru 36-43
<input type="checkbox"/>	37-9 thru 37-10.1	37-9 thru 37-10.1

VOLUME 3

Revision

<input type="checkbox"/>	Title page	Title page
<input type="checkbox"/>	39-5	39-5
<input type="checkbox"/>	39-29	39-29 thru 39-30.1
<input type="checkbox"/>	39-49 thru 39-69	39-49 thru 39-70.1
<input type="checkbox"/>	39-99 thru 39-103	39-99 thru 39-104.1
<input type="checkbox"/>	39-121 thru 39-123	39-121 thru 39-124.1
<input type="checkbox"/>	43-19	43-19
<input type="checkbox"/>	44-1 thru 44-21	44-1 thru 44-19
<input type="checkbox"/>	45-17 thru 45-19	45-17 thru 45-19
<input type="checkbox"/>	45-37 thru 45-41	45-37 thru 45-42.1
<input type="checkbox"/>	47-5 thru 47-15	47-5 thru 47-16.1

VOLUME 4

Revision

<input type="checkbox"/>	Title page	Title page
<input type="checkbox"/>	APP-1 thru APP-47	APP-1 thru APP-48.21
<input type="checkbox"/>	APP-77 thru APP-99	APP-77 thru APP-100.3
<input type="checkbox"/>	APP-127	APP-127 thru APP-128.1
<input type="checkbox"/>	APP-139	APP-139
<input type="checkbox"/>	APP-155 thru APP-186.89	APP-155 thru APP-186.89
<input type="checkbox"/>	APP-249 thru APP-261	APP-249 thru APP-262.1
<input type="checkbox"/>	APP-313 thru APP-314.35	APP-313 thru APP-314.41
<input type="checkbox"/>	APP-367 thru APP-381	APP-367 thru APP-382.1
<input type="checkbox"/>	I-1 thru I-165	I-1 thru I-165

FILE THE PUBLICATION UPDATE AND FILING INSTRUCTIONS IN THE
FRONT OF THE FIRST VOLUME OF YOUR SET.

To order missing pages log on to our self service center, www.lexisnexis.com/printcdsc or call Customer Services at 1 (800) 833-9844 and have the following information ready:

- (1) the publication title;
- (2) specific volume, chapter and page numbers; and
- (3) your name, phone number, and Matthew Bender account number.

Please recycle removed pages.

MISSING FILING INSTRUCTIONS?
FIND THEM AT www.lexisnexis.com/printcdsc

Use the search tool provided to find and download missing filing instructions,
or sign on to the Print & CD Service Center to order missing pages or
replacement materials. Visit us soon to see what else
the Print & CD Service Center can do for you!



www.lexis.com

**Copyright © 2007 Matthew Bender & Company, Inc., a member of the LexisNexis Group.
Publication 737, Release 82, November 2007**

LexisNexis, the knowledge burst logo, and Michie are trademarks of Reed Elsevier Properties Inc., used under license. Matthew Bender is a registered trademark of Matthew Bender Properties Inc.