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Florida Estates Practice Guide

Publication 737 Release 86

June 2009

HIGHLIGHTS

2009 FLSSI Probate and Guardianship Forms Updated

Federal Tax Forms Updated in Chapters 12, 40, 45 and 46

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Revised FLSSI forms for 2009 are:

- G-2.061–Order Determining Limited Incapacity
- G-3.020–Petition for Appointment of Guardian of Minor (Guardianship of Person and Property)
- G-3.022–Petition for Appointment of Guardian of Minor (Guardianship of Property)
- G-3.023–Petition for Appointment of Plenary Guardian (Incapacity - person and property)
- G-3.025–Petition for Appointment of Plenary Guardian (Incapacity - property)
- G-3.060–Order Appointing Emergency Temporary Guardian
- G-3.062–Order Appointing Plenary Guardian of Person (incapacitated person)
- G-3.065–Order Appointing Limited Guardian of the Person (incapacitated person)
- G-3.067–Order Appointing Guardian of Person and Property of Minor
- G-3.068–Order Appointing Guardian of Person of Minor
- G-3.069–Order Appointing Guardian of Property of Minor
- G-4.150–Petition for Order Authorizing Payment of Attorney's Fees and Expenses
- P-2.0205–Petition for Summary Administration (testate)

- P-2.0215–Petition for Summary Administration (intestate)
- P-2.0220–Petition for Summary Administration (testate nonresident decedent)
- P-2.0225–Petition for Summary Administration (intestate nonresident decedent)
- P-3.0801–Notice of Administration (intestate)
- P-3.0802–Notice of Administration (testate)
- P-3.0811–Receipt of Notice of Administration
- P-3.0830–Proof of Service of Notice of Administration
- P-4.0506–Proof of Service of Notice of Election to Take Elective Share

IRS forms updated in this release are:

- SS-4 (2009), section 12.200[2]
- 56 (12/20007), section 12.201[2]
- 2868 (6/2008), section 12.202[2]
- 706 (2008), section 40.200[2]
- 706-A(12/2008), section 40.201[2]
- 706-NA (8/2008), section 40.202[2]
- 4768 (7-2008), section 40.205[2]
- 706CE (10/2008), section 40.208[2]
- 706GS (D) (10/2008), section 40.209[2]
- 706GS(T) (10/2008), section 40.210[2]
- DR 312 (7/2007), section 45.201
- 56, section 46.200[2]
- SS-4, section 46.201[2]
- 2848, section 46.202[2]
- 1040, 1040 Schedules A and B (2008), section 46.203[2]

- 4868(2008), section 46.204[2]
- 1041, 1041 Schedules D and K-1 (2008), section 46.206[2]
- 7004 (2008), section 46.207[2]

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