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Florida Estates Practice Guide

Publication 737 Release 94

December 2011

HIGHLIGHTS

Chapter 2B—Planning for Incapacity

- Changes in Chapter 709, Part II apply to powers of attorney created by an individual and executed on or after October 1, 2011. Chapter 2B is rewritten accordingly.

Revised Forms

- Five forms are updated: DR-301, DR-312, DR-313, F-SS4 and F-706.

Estate Planning Resource Page on Lexis.com

- For the complete collection of estates practice information and resources available online, sign onto Lexis.com© and follow this path: Legal ⇒ Area of Law by Topic ⇒ Estates, Gifts & Trusts.

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- See below for full details about more Florida treatises and other Federal products available from LexisNexis Matthew Bender.™

Revised and new statutes in this release include:

- Fla. Stat. § 198.13;
- New Fla. Stat. §§ 709.2101–709.2402 (replaces repealed material in § 709.08);
- Fla. Stat. § 717.1341;
- Fla. Stat. § 732.102;
- Fla. Stat. § 732.5165;
- Fla. Stat. § 732.518;
- New Fla. Stat. § 732.615;
- New Fla. Stat. § 732.616;
- Fla. Stat. § 736.0201;
- Fla. Stat. § 736.0207;
- Fla. Stat. § 736.0406;
- Fla. Stat. § 736.0602;
- Fla. Stat. § 736.0813;
- Fla. Stat. § 744.1076;
- Fla. Stat. § 744.441; and
- Fla. Stat. § 744.7082.

§§ 689.262 and 709.08 have been repealed and removed from the Appendix.

LexisNexis recently launched its newest web center: **Estate Practice & Elder Law**. Visit <http://www.lexisnexis.com/community/estate-elderlaw/> to see what all the buzz is about!

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Planning for the Elderly in Florida—This practice guide provides analysis and commentary on the laws and regulations affecting the elderly in Florida, as well as checklists and forms to facilitate counseling and drafting. [1 vol/pub 1297]

Modern Estate Planning (Second Edition)—A team of tax professors completely rewrote this 5-volume set after Congress approved a gradual phase-out of the federal estate and generation-skipping transfer taxes. [5 vols/pub 406]

Federal Tax Practice and Procedure—A team of tax professors and practitioners has written this ultimate primer on how to resolve disputes with the IRS. [1 vol/pub 1253]

Planning Tax-Exempt Organizations—This treatise tells you everything you need to know about the federal tax aspects of establishing and operating a tax-exempt entity. [1 vol/pub 1244]

Taxation of Intellectual Property and Technology—A new volume has been added to this comprehensive guide to the federal tax consequences of the development, purchase, sale and licensing of intel-

lectual properties, including inventions, trade secrets, trademarks, trade names, copyrights, computer software, and the Internet. [2 vols/pub 688]

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Publication 737 Release 94

December 2011

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