Juris® 4.22 Software and Juris® Suite 4.22 Software is Now Available!

We are pleased to announce the launch of Juris 4.22. This release continues to boost the quality and usability of the software through functionality upgrades in ensuring quality client data as well as improvements to the billing experience. We resolved 8 items, addressing four key customer reported issues.

We will continue to provide a streamlined financial management solution to optimize profitability for our customers.

Before you install

IMPORTANT: If you are currently on version 3.0+ and have enabled Online Payments (previously known as ClientPay), please contact customer support to assist on the transition to the new integration.

Be sure to do the following before installing the Juris® 4.22 and Juris Suite® 4.22 release:

- Perform a complete backup of your data files and documents used in the Juris software.
- Close Juris and all open applications on your computer.

What's new in the 4.2x series?

The following features and enhancements are new:

Improved functionality for common operations

- Apply discount amount for specific timekeepers within Fee Recap Editor in Edit Prebills
- Checkbox to disable the creation of new Matters for Client
- All batch status available for Find within Check batches.
- Bill Date and Bill Through Date added to the Unpost Bills screen.
- Logging in is easier with the focus on the Password field.

LawPay for Juris

- Payment Links have been added under the sections AR Header, AR Detail and AR Footer in Bill Formats
- Download Invoice and Trust Receipts for a specified date range

Juris Suite

The following labels can be added to the Layout Chooser in Juris Suite:

- Added Entry Source to Time Entry Layout
- Added Entry Source to Expense Layout

The following Filter Options have been added to Juris Suite:

- Added Entry Source to Expense Filters
- Added Entry Source to Time Filters

Addressed Issues

The following client-reported Juris issues have been fixed in the Juris 4.22 release:

List of Addressed Issues in Juris 4.22	
286234	Post Bills – Not posting custom discount allocations
288133	Journal Entries – Not allowing 99999999.99 transaction values.
290650	4.21 – Select Prebills – Not printing using the assigned bill format
209790	Print Final Bills – Out of Memory/Unhandled Exception errors printing final bills

Known Issues

The issues described below are known to exist in the applications and may be resolved in a future release. This is an ongoing list of known defects identified from prior versions.

List of Known Issues in Juris 4.22	
278241	Quick checks- Active field issues in G/L distributions of Quick checks
278397	Changing the Holiday Code assigned to Timekeeper Budget Assumptions does not update Timekeeper Budgets
278399	Changes to Budget hours per day and Target hourly rate in Timekeeper Budgets is not updating values
278426	Ongoing issue - Check designs- Unable to overwrite Check Design
278432	Bill Designer-Copy/Paste does not Keep Border Colors
278588	Reports - Not printing reports when direct print if items exist in JRQ folder
279195	Time Adjustment entry - updating the task code update the latest rate (modified rate in Timekeeper)
281500	Transactions- Journal Entries are not refreshing while navigating through control numbers using arrows
282220	Bill Design - A/R Open Items in Bill Footer missing in Collapsed View
282785	Reports - Timekeeper Analysis - YTD row on Timekeeper Analysis is shifted towards left while saving it in RTF format
285425	Client Matter Inquiry - Column widths are not retained when enter client code only
285435	Client/Matter Inquiry - Short Date format set as m/D/YY shows incorrect date
285437	Edit Prebills - Spell Check - Issue with parentheses
285438	Notecards - Not finding next matching word if note in current frame
285440	Billing - Aged AR balances not including interest only bills
285441	Check Printing - Only printing to tray 1 and 2 and no others if present
286518	Bill design- Excessive line spacing occurs in Fee Details when upgrading
287702	Journal Entries - Unhandled Exception Error purging Journal Entry batches
287703	Client Matter Inquiry- Export to Excel and cannot total the results
288136	Journal Entry - Error purging Journal Entry batches
288137	Report Queues - Report Queue randomly and inconsistently skipping reports
289026	4.2 Bill Footer not suppressing when Group by in Expense Recap
241221	Billing Edit Prebills - Summary Bill Including Fee Details

List of Known Issues in Juris 4.22

239780	Non-Explorer view - Must click on list before typing to automatically jump to client in list
263513	Billing- Parent matter email address is displaying in final split bill instead of Child matter Email address
263965	Bill Design - Fee Recap on Banner Page Missing fields
265650	Vendors - Not allowing special characters in some instances
267630	Transactions - Do not change Batch status when changes are not made
268514	Juris BX-When a matter has multiple addresses, the LEDES1998B[] header prints multiple times in the LEDES export file.
268796	Reports - Open Prebills report missing values in Excel format
268806	Quick Navigation Search for All Client/Matter info is not displaying data
269261	Tables-Client- Exception error occurred while saving the allocation% with no value under Orig. Timekeeper
269938	Bill Designer- UE error is coming while changing the Display mode properties in some sub-sections of bill designer
270920	Voucher Detail window location in Quick Check not retained.
270989	Conflict inquiry - The print preview is displaying in random order compared to selected list
271422	Post Bills - Misallocation of .01 in certain scenarios
273110	Manual Bill: Neg Expenses on Manual Bill shows ( ) in second row
273786	Define Fields: Juris CBFs/MBFs misaligned when not licensed for Firm Accounting
273924	Select Prebill-Fee Recap details not printing when group by Rate 4.21
275053	Print Bills- Fee Recap not suppressing Timekeeper details when mark off entries
275133	Matters - Slowness opening matters
276129	Juris BX not keeping User ID in Login Screen
276599	Print Bills- Locally saved expense attachments should be deleted after the completion of printing job
235481	Time Entries - No limit warning dialog shown when more than 200 entries are available in Time Entry Adjustment Search
227747	Validation Export - Copitrak or interwoven formatting issue in .txt exports
44702	Juris Management Console - Report displayed when function is complete is blank except for database names.
44703	Vendor Inquiry – Vouchers may load slowly when loading more than 3000 vouchers.
227725	Matters - Closed date is updated with current time stamp when creating new matter
222533	Prebills - Expense entries are not being pulled into a prebill when it's an all-expense bill containing multiple offsetting positive and negative expense entries.
222065	Client/Matter Inquiry - Out of Memory Error when viewing Archive Bills
44653	Juris Spreadsheets - Amount fields are not immediately editable when you tab into them. Temporary Resolution: Double-click or backspace over cell to allow editing.

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44656	Expense Entries - Normal Batch - error occurs after selecting matters with certain locked status from the client/matter lookup.
44659	Juris Validation Export - Splash screen has black bands superimposed on text.
44662	Juris Management Console - Database options print when detaching a database.
44663	Juris Management Console - Error occurs running Verify.
44664	Juris Management Console - Prints Verify options when clicking Next.
44665	Juris Management Console - Prints the Shrink Database options after hitting next.
44666	Juris Management Console - Shrink - Error occurs when shrinking database. Temporary Resolution: Perform action using SQL Server Management Studio.
44667	Juris Management Console - ABA codes imported to the database do not appear in the tables.
44673	Print Bills – Some types of file attachments do not print.
44676	Cash Receipts Activity Report - Text can overlap the first entry if there are subsequent entries for AR and PPD.
44677	Print Bills - Expense attachment files print for expense entries that are over the attachment limit if those expense entries aren't over the limit but are summarized.
44679	Print Bills - The number of copies of the expense attachment files can be incorrect if the matter has multiple addresses and some addresses are selected not to print.
44682	Print Bills - Attachments - Expense attachment files print for entries that are marked off or suppressed.
44686	Juris Management Console - Database-Devices - Cannot delete any Backup Devices. Temporary Resolution: Delete device using SQL Server Management Studio.
44693	Screen Settings - Text, buttons, and screens are cutoff when using larger DPI. Temporary Resolution: Change DPI to smaller settings.
44694	Juris Bill Format Update Utility - An error occurs if user selects ellipses on Client or Matter lookup. Temporary Resolution: The codes can be entered manually by typing them.
44699	Expense Adjustments - Entries that are on a prebill cannot be deleted though an expense adjustment batch. Temporary Resolution: Entries can be deleted in Edit Prebills or in the expense adjustment batch, once prebill is deleted.
46036	Bill printing - Border options for a field do not print properly.
44702	Juris Management Console - Report displayed when function is complete is blank except for database names.
44703	Vendor Inquiry – Vouchers may load slowly when loading more than 3000 vouchers.

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44712	JurisBX Utility - The utility must be in Juris\Bin directory to run. Temporary Resolution: A shortcut can be made on the user's desktop to run the utility, so user does not have to locate it in the bin directory.
44730	Log in - When a backup is required, user's flag is not cleared after trying to sign in.
44736	Bill Designer - Object reference error occurs when display mode is changed on the Fee/Expense Edit Box or the Expense Summary Detail section.
44740	Navigation - When in browser view, you must click on code in a window before you can start typing letters to navigate through the codes.
44744	Bill Designer/Bill Printing - Fields overlap if fields exist below the expense detail summary section when edit box used.
44745	Payment Vouchers - Note field on expense distribution can sometimes be incorrectly updated when saving subsequent vouchers.
44750	Reports - Print Trailer Page option is not being retained for a user.
44754	Checks – An error occurs if there are two text type fields on the same line as repeating voucher detail fields.
44791	Client/Matter Inquiry – Unable to view archived bill if no fields appear on the Bill Format component.
44794	Permissions - Edit Prebills - Time entries may be deleted even though user does not have permission required to create adjustments or direct batches for time entries.
44801	Time Adjustments – Unable to find time entries when search by date and date of entry are the same as Through date and values in HH:MM:SS.
44803	Post Bills - Out of Balance OOB created with excess fees discount when entries have 0 hours billed.
44804	Reports - Billing Projection – Entering a cut-off date can clear the selected Billing Month.
44805	Reports - Report sorting is affected by CAPS versus no CAPS in Sort order field of timekeeper.
44806	Tables - Vendors - Unable to remove default G/L account.
44809	Timekeepers - Added timekeepers can exceed license by having Employee as User first.
44823	Notecard Utility - Error running notecard utility with large amounts of notecards.
45727	Payment Vouchers - Attachment is deleted when trying to undo a delete on an expense distribution form.
45729	Quick Check - Payment Vouchers - An error occurs if user arrows up or exits a new voucher form when focus is on the invoice amount after change amount. Temporary Resolution: Tab out of the field before using the arrows.
46046	Time Entries - The end of the date field accepts a period.
46078	Close Accounting Year - Out of memory error can occur after closing multiple years in a row. Temporary Resolution: Close Juris after closing three years in a row, then sign in again and continue.

List of Known Issues in Juris 4.22

46078	Close Accounting Year - Out of memory error can occur after closing multiple years in a row. Temporary Resolution: Close Juris after closing three years in a row, then sign in again and continue.
46092	Bank Reconciliation - Does not show chosen G/L account on Reconcile Entries
64740	Prebill - Prebill Change Log - Change date format
64786	Unpost Bills - Cannot unpost bill if have negative/positive fees to net to zero.
65187	Bill Designer - Retaining prior format name when import more than one format and issue with Cancel as result.
65450	Import Time Entry - Not importing amount properly when formatted with $.
66313	Time Entries - Duplicate Narrative showing up in multiple time entries.
66475	C1NumericEditEx - Issue with typing over fields and INSERT and DEL functions.
67070	Bill Designer - Not properly showing how number field is formatted for debit and credit.
67071	Bill Designer - Properties changing values when copy from one section and paste to another.
85719	Time Entries - Issues sorting on Status column when have lots of batches.
103741	Matters - Error editing Originating/Billing Timekeeper when have open date of 01/01/1900.
103867	Billing - Payment showing multiple times in Itemized Payment Subsection if have the same date as bill.
130318	Juris - Journal Entries - Cannot post Reversing entries in closed year if no unposted batch exists in that period
163314	Vouchers - Cannot remove voucher from check batch or void if has quotes " in Reference/Memo
163355	Sub Accounts - Retained Earnings account messes up if set Separator set a decimal/period
164004	Conflict - No results found screen going behind other screens hence seems locked up
164370	Edit Prebills - Cannot properly view prebill with lots of entries
164475	Edit Prebills/Juris Suite - changing status of entry not on prebill to On Prebill after adding new time/expense entry if dated prior to today's date
164662	Juris/Juris Suite - Update Data synchronization between Juris and Juris Suite and within applications
165177	Spell Check - double clicking suggested word doesn't insert the correction
165444	Bill Designer - Error when changing from twips to inches and enter margin value
165962	Billing - Prebills/Bills - Showing payment since last bill in order of the ledger history. Ledger history actually shows the order things were done so can be confusing for does not go by date
166985	Close Accounting Year - Out of Memory Exception when closing accounting year
173661	Financial Statement Layouts - Cannot cancel out of Save As until enter code and name
175112	Trust Vouchers - Stating overdraft when not over the trust amount.

List of Known Issues in Juris 4.22

175130	Juris Database Revision - Erroring out updating a newly created database
175766	Expense Attachments - Need to modify posting query for details for attachments
177963	Transaction - Time /Expense Batch is in locked status when batch have 1 open and minimized
178045	Check Register Report - Showing reconciliation entries on the report when not checks.
178123	Billing - Edit Prebills - Discount % field changes value when edit the discount amount
178146	Bill Designer - Add Billable 'flag' field to bill format to use in edit prebill
178170	Client-Folders - Folders tree does not show folders in alphabetical order.
178468	Select Prebills - SQL2019 - Need to lower compatibility of database when restore with lower version of SSMS to get prebills to select
179979	Journal Entries- Difficult to copy and paste into specific fields in transaction
179998	JurisBX - Creating blank notecard for format that is not used.
181389	Print Bills - Envelope not printing if have default printer set to PDF
182336	Payment vouchers - Error using $0 on expense distributions
183289	Prebill Print - Split matter code, descriptions are not displayed in prebill print when print from select prebill window
183869	Archived Bills - When format is not properly aligned, adjust when update so archived bill images will not be affected due to faulty format
186023	Matters - Not showing the first timekeeper on the list for Originating timekeeper value on Line 1
186073	Matters - Not selecting correct billing address if have a billing address with blank name
186113	Bill Designer - Missing Split Expenses field
189666	Archived Bills - Overlapping fields in fee section
186810	Bill Designer - Ñ in label changes to question mark on save
186811	Cash Activity - Overlapping lines when doing multiple transactions (AR, PPD, Trust, Other)
187514	Print Prebills - Cutting off and not printing correctly when Bill Number has value in When Zero
187516	Report Queues - Wiping out the month when print when change the printer, hence not printing correct month.
187742	Client Matter Inquiry - When listing the client only, ledger history details are condensed.
191495	Bill Design - AR Statement throws error when group by - AR group header – Matter code.
191553	Print Statements - Client Code column heading is greyed out when Select by option is Consolidation Name OR Matter
191794	Client/Matter Inquiry - Inquiry Type Fees - Billed Details - Amount shows the amount that was in place BEFORE discount
206849	Clients-Propagate Changes- Error when choose Include Fees AND Include Expenses in threshold met
207396	Quick Check Voucher - Calculator opens on double-clicking the Invoice Balance at second time

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261709	Bill Designer - Copied images are not retaining the properties in same Bill design.
261655	Bill Designer - Unable to add 2 images in single bill design section
255897	Bill Design - Prebill is not opened when bill format has Merge Text field in Grouping section
246578	Inquiry Reports - Misplacement of TK ID in Client/Matter Analysis
250819	Quick checks - Payment voucher window is not opened when double clicking on voucher fields while adding existing payment vouchers
252613	Tables Client/Matter Notecards- Unhandled Exception error while opening multiple Notecard objects
191905	Print Bills - Spacing is off between prebill print and bill print
192050	Bank Reconciliation - () on Negative amount versus - as in 2.61
193187	JurisBX - Not pulling from notecard when associating the BX format
193295	Bill Formats - Transparency does not work when have fields on top of other fields
193420	Print Statements - Clear out entered values once statements been generated
193506	Quick Checks - For negative value- Invoice Balance and Amount Paid values are not displayed in Quick Check
196587	Transactions - Folder creation - Not placing batches in correct location
196592	Cash Receipts - Not clearing Payer details when Remove Row
199239	Billing - Print cover Letter - Bill number display as same number for all matters in cover page
187753	Cash Receipts - Error copying and pasting text from Reference Line on Other Tab
200581	Support for FIPS disabled on Windows
202144	Print Prebills - Surcharge Balance Due does not print and causes cut off when set to suppress
202787	Clients-Propagate Changes - Error when Change log Version 1.2 chosen for activity codes
203394	Timekeepers - Error marking timekeeper inactive if do not have G/L interface turned on.
203983	JurisBX - Bill Finder - Show prebills with PBStatus=5 AND PBInvoiceNbr <>0
204159	Reports - Exporting to Excel- Client and matter codes are numbers, need to be left justified
204179	General Ledger/GL Trial Balance - When preview report and choose acct from tree, takes user to beginning of details
207685	Juris Database revision - Unable to complete update! Database already has index when DBRev trying to add it.
207845	3.1 Edit prebill - Error editing the time entries that have NULL in PostIn and PostDate fields- String was not recognized as a valid date time
207985	Edit Prebills - Add Fee Detail - Allowed to tab to Code fields when not marked in Firm Options - this can cause a loop

List of Known Issues in Juris 4.22

208017	Journal Entries - States No Voucher Templates Found when try to create from template with no Journal Entry templates
208619	Archived Bills - Copying from archived bill into Word or Excel does not have same formatting
208622	Report- Account Analysis - Last Bill Date showing time on print and cut off
208628	Conflict Inquiry - Default sort not the same as 2.61-needs to be on Identity Code
208813	Billing - Post Bills - Out Of Memory exception is thrown on posting bills
208900	Expense Distribution - Unable to sort Expense Codes in Lookup on QC Voucher, Payment Vouchers
209223	Billing Address - CTRL+A highlights the text, deletes it and creates box symbol
209355	3.0 Bill Designer - Unhandled Exceptions is thrown on changing Display Mode as "Both" for Expense Summary Detail
209790	Print Bills - Unhandled Exception/Out of Memory error printing bills
210221	Edit Prebill - Print Final - Prompts twice when select Adobe PDF printer
210476	Checks/Quick Checks - Amount posted into Check Register not correct if used Asset account from another bank and partially paid
210484	Prebill - Cannot select a large bill - locks up
210495	Voucher Edit List - Overlapping G/L Distributions and Expense distributions
210496	Time Entry - Right clicking on date brings up calendar instead of Copy, Cut, Paste, Delete
210502	Cash Receipts - F9 not properly working on repeating client and matter details-it is off column
210503	Cash Receipts - Cannot enter underscore _ in Payor
210947	3.0+ Online Payments (CP) Refresh All Balances - Issue with memory
211244	Account Analysis Report - 'e' cut off in header for A/R Balance
212116	Edit Prebill - would like to be able to enter / in dates
212134	Matters - Interest amount rounding when post bills
212424	JurisWebAPI - Error updating Client record when CliCStatus field is 0 versus NULL.
213130	Prebill-WIP Transfer - Can WIP time entry without task code to a matter that requires task code
213358	Edit Prebills - Spell Check - Screen flashes
213360	Billing Analysis - showing NaN for Average Rate Column
214928	A/R Statements - Out of memory printing AR statements
214939	Juris BX- Scroll bar needs to be added in Personnel XREF list window
214960	Bank Reconciliation - Not showing entries when dated at the end of the statement date
215086	Cash Receipts - Starting balance is changed when entering a summarized CR batch crossing over $10 million in View Checkbook
216001	Trust Voucher - CTRL+V to paste client code in Trust Voucher is not working
216874	Matter Change Log - Starter Log not including same details as 2.61
217114	Checks - Slowness printing checks

List of Known Issues in Juris 4.22

217488	Report - Sub accounts - Profit centers code values are displayed as 0 in sub account master list report
219545	Expenses - Adjustments - Showing blank message when post certain adjustments
219548	Client - Input string does not correct message when editing originating timekeeper
219549	Matters - Input sprint has incorrect format while editing Originating timekeepers
241221	Billing Edit Prebills - Summary Bill Including Fee Details
239780	Non-Explorer view - Must click on list before typing to automatically jump to client in list
235481	Time Entries - No limit warning dialog shown when more than 200 entries are available in Time Entry Adjustment Search
227747	Validation Export - Copitrak or interwoven formatting issue in .txt exports
227725	Matters - Closed date is updated with current time stamp when creating new matter
222533	Prebills - Expense entries are not being pulled into a prebill when it's an all-expense bill containing multiple offsetting positive and negative expense entries.
222065	Client/Matter Inquiry - Out of Memory Error when viewing Archive Bills
255589	Tables- Unhandled Exception error is coming while editing the Financial statement layout
254168	Tables- Properties window is not retaining in Financial Statement Layout
253498	Tables- Clients- Unhandled exception is returned while saving propagate Change for Threshold field values if it set as 0
205522	Cash Receipts Audit - Not showing the General Ledger totals when less than 50 cents.
204401	Manually applied Cash Receipt allocations revert to the default values after saving the batch and making certain edits.
204496	Out of Memory error printing and previewing reports with large data
191876	Find - Alt/N hotkey not putting focus in Named field

List of Known Issues in Juris Suite 4.22

282224	Juris Suite - Client Matter Inquiry - Missing drop down for All Timekeepers fields
285417	4.2 Juris Suite - Expenses - Error with Empty Rule
50282	Juris Suite - Retain the Custom selections in Client/Matter Lookup.
50913	Juris Suite - Report Designer - 2 Labels in ToolBox is confusing for two separate controls.
65361	Juris Suite - Distributions - Will not reactivate once marked Inactive and then back to Active if the Next Run time has passed.
65451	Juris Suite - Import Time Entries - Not importing Amount if column formatted with $.
67074	Juris Suite - Time Entry - Pausing timer transfers and resets when have user setting transfer time on save.
130270	Juris Suite - Budgeting - Error when right click and choose to Add Row in GL Budget
130286	Juris Suite - Inquiry - Address timing/time out loading many trust details within Trust Ledger History Type
164469	Juris Suite - Error when publish Time and Expense filters to Teams
165616	Juris Suite - When using client/matter lookup on matter level, when enter client and then search, not pulling in selected client
165935	Juris Suite - Time/Expense Entry - Hot Key of Ctrl+N creates new row in grid but not a floating form
166747	Juris Suite - Collections - Error searching by Client for specific Account Manager
169140	Juris Suite -Report- When use ellipse to select a date on a report date parameter, the default is June 2006 instead of Today's Date
171075	Juris Suite - Time Sheet Edit List can show duplicates with custom grouping
178145	Juris Suite Reports- Report opens in Protected View when exported to excel
179981	Juris Suite - Reports- Export from preview defaults name as Document -if run as Admin, default name will be name of report
202444	Juris Suite w/ Juris - Inquiry - Archived Bills - Cannot open multiple archived bills - error
203387	Juris Suite - Budgeting - Error clicking Show/Hide Current Columns when data does not contain accounting year 2007
212338	Juris Suite Deployment - Accept NULL for Employee.EmpMiddleName
44689	In Client/Matter Inquiry for the Unbilled Expenses and Billed Expenses tabs, the new attachment indicator column cannot be removed from the layout.

List of Known Issues in Juris Suite 4.22

213357	JurisWebAPI - Error PUT when Client.CliStatus = 0 versus NULL
214060	Juris Suite - Taking a long time when entering transaction with complex rule, it is very slow
216547	Juris Suite Transactions - Power Edit Changes Start Time to 12:00 AM when time field is not edited
235580	Juris Suite - My Transactions - Compliance Rule is not cleared in Tasks tab until Refresh
227923	Juris Suite - Transaction-Backspace clears all text in client/matter field
227916	Juris Suite - Transactions-Text Rule Ignores the whole word when the rule has numeric value
227322	Juris Suite - Archived Bill - User defined Field showing incorrectly
222116	Juris Suite - Client / Matter Look Up Issue in My Transactions
247924	Juris Suite - Reports - Unable to enter values after the 1st decimal point in Client Balance Amount field