

Juris Suite Citrix[®] Installation Guide





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Introduction

Welcome to the Juris Suite installation guide. This document is for all users of the Juris Suite product. Providing you with a thorough plan, this guide includes the following stages:

Planning and Preparation

- Checklist for Hardware Requirements.
- Checklist for Software Requirements.
- Upgrade from previous versions of Juris Suite.

Installation

- Downloading the latest versions of installation and licensing files.
- ** NOTE: Include this step if you are coming from a version before 2404. Uninstall all previous versions of Juris Suite, and *MyJuris* Deployment Manager, *MyJuris* (including Webconnector). ** Note: If you are on Juris Suite version 2405 or 2406, you only need to uninstall Juris Suite Server.
- ** NOTE: Include this step if you are coming from a version before 2405. Remove old files and folders.
- Installing and configuring the Juris Suite product including:
 - o Juris Suite Server
 - o Juris Suite Client including Deployment Manager
- Deploying the downloaded updates.

Planning and Preparation

Hardware and Software Requirements

Network

Juris is supported on a properly configured Novell[®] or Microsoft[®] Network. Juris recommends (and in the case of Novell requires) that the database server equipment be a separate device from the computer performing as a file and print server. The database server need not be dedicated to Juris where the firm has multiple applications using the same database engine. The choice of the server operating system depends on the database used:

• Microsoft SQL Server 2008 / SQL Server 2005 or Microsoft SQL Server Express 2008 / 2005

Note: The Deployment Manager installed with version 2406 requires SQL Server Management Objects Collection. This is included with SQL Server standard installations but may not be present with older MSDE or SQL Server Express editions. If you do not have SQL Server Management Objects Collection installed, you can download them from the link, SQL Server Management Objects Collection.

• Microsoft Windows Server 2008 R2 / 2008 / 2003

All operating servers and client PCs should be updated to the current releases of service packs and updates marked critical. A competent network engineer should be available to help troubleshoot any issues that arise.

Server

While the versions above are supported, the following is strongly recommended.

- 1-20 Users
 - Single/Dual Xeon Processor
 - o Windows Server 2008 R2 / 2008
 - o MS SQL Server 2008
 - o Min. 2GB Ram
- 21-50 Users
 - Dual Xeon Processor
 - Windows Server 2008 R2
 - o MS SQL Server 2008
 - o Min. 3GB RAM
- 51+ Users
 - Quad Xeon Processor
 - Windows Server 2008 R2
 - o MS SQL Server 2008
 - o Min. 4GB RAM

The database server computer should be equipped with minimum 2GB of RAM plus 32 MB of RAM per active user (the estimated number of users concurrently accessing the server at any one time). Inadequate memory for the number of concurrently accessing users will reduce performance.

- Minimum of 200 megabytes of available disk space for the initial install of Juris software; disk space usage increases as information is entered into the database.
- Additional SQL/Server information is available at Microsoft SQL Server 2008

Updating a New Juris 2.5 Database

Important! If your firm is new to Juris and you did not upgrade from a previous version installed, then after the Juris 2.5 database is installed, you must run the Database Revision Update utility. This brings the new database up to date with current stored procedures. To run the utility, on the Windows Start menu go to **Programs > Juris > Administrative Tools > Database Revision Update**.

Backup

Juris database should be backed up using the Juris backup utility in the Juris Management Console. You can also use an alternate commercial backup solution configured for a SQL Server 2008/2005 database. We recommend use of a continuous on-line backup service. Our preference is referenced at:

http://law.lexisnexis.com/managed-network-services-data-backup

If the firm prefers to manage backup procedures in house, we recommend Veritas[™] Backup Exec or ARCserve® Backup as the best choice in commercially marketed backup software. Both provide scheduled automatic backups.

Workstations

The minimum configuration is achieved with a workstation having a Pentium 4 with 1 GB of RAM. For optimal performance, an Intel Duo Core processor with 2 GB of RAM is recommended. Minimum configurations may or may not provide suitable performance for the individual user depending on their particular pattern of use and in cases of high client/matter counts or transaction volumes.

- SVGA video is required at resolution 1024x768. 1280x1024 recommended.
- Juris currently supports Microsoft Windows 7 Professional/Ultimate, Vista Business/Ultimate, and XP Professional.

Note: Juris Suite is not supported on Vista Home Editions. If you are using Vista Business or Vista Ultimate, you must have Administrative privileges when installing the Juris Suite Client.

Other

- Microsoft Excel for Office 2002 or greater is required on the particular workstation(s) used to print Financial Statements.
- A MAPI-compliant mail transport system is required in order to use built-in E-mail features of Juris software.
- Laser printers are recommended for all printing to achieve design-level performance, and are required for check printing.
- For the best continuing support services, the firm should have access to the Internet and to a recordable CD-R/DVD-R.
- Juris supports operation on Citrix® MetaFrame® and Windows Terminal Server. In such environments, the Juris database must reside on a separate server from that used for Citrix or Terminal Server.

Contact

If you have any questions, please contact Juris support at 877-377-3740.

Backup Existing Juris Databases

After the checklist for hardware and software requirements has been met, it is best practice to **backup** any existing databases that are currently being used. Make sure the **backup** is **validated** and **stored off** of the hardware to be used for the Juris Suite installation. If you are unsure about backing up and validating your database, contact your system administrator or Juris support.

If you are a new client and do not have a previous Juris database backup file, please contact Juris support to obtain a blank database backup file.

Uninstalling Juris Suite and *MyJuris* ** NOTE: Include these steps if you are coming from a version before 2404. If you are upgrading Juris Suite 2405 or 2406, you only need to uninstall the Juris Suite server application.

Pre- 2404: It is also best practice to uninstall the following using Add/Remove Programs:

- Juris Suite Client
- *MyJuris* and *MyJuris* Webconnect (if applicable)
- Deployment Manager and Deployment Manager Web Service

You will need to delete the following folders after uninstalling if they are still present:

- C:\Program Files\Deployment Manager
- C:\Program Files\Juris\Deployment Manager
- C:\Program Files\Juris\MyJuris
- C:\Program Files\JurisSuite

Server Only Folder and Files

• Remove MyJuris Deployment Manager and Juris Suite Updater from C:\inetpub\wwwroot on the Server.

Server Installation

Installing the Juris Suite server component requires the following to be installed and configured:

The server **MUST** have IIS (Internet Information Services) component installed and configured.

The other server software requirements are as follows:

- .NET 4.0 Framework installed.
- Active Server Pages (ASP) enabled.
- WebDav enabled.
- ASP.net enabled.

Uninstalling Existing Juris Suite Server

If you have an earlier version of the **Juris Suite Server** installed, you must uninstall it before installing the current version. To uninstall the server, complete the following:

- 1. Open the Windows Control Panel.
- 2. Click Add or Remove Programs. The Add or Remove Programs window opens.
- 3. Click JurisSuiteServer in the list of installed programs to highlight it.
- 4. Click the Remove button. Click Yes to confirm removing JurisSuiteServer from the computer.
- 5. Wait for the uninstallation process to complete. Close the Add or Remove Programs window.

Installing Juris Suite Server

Note: Installation of Juris Suite Server requires having Administrative Privileges on the Server.

After you have ensured the installation and configuration of SQL Server and Juris, you can begin the **Juris Suite Server** installation.

To install the Juris Suite Server, complete the following:

Download the current installation software from the Juris ftp site located at Juris Suite Download Site

1. Extract the zipped file and navigate to the **Juris** folders and open the **JurisSuiteServer** folder. Double click on the **JurisSuiteServer.exe** file to begin the installation. See Figures 1.0 and 2.0

Name	Date modified	Туре
JurisSuiteClient	10/18/2007 2:03 PM	File Folder
🌗 JurisSuiteServer 🗲	10/18/2007 2:03 PM	File Folder



2. Click the *Next* button on the Welcome installation screen. See Figure 3.0



3. Select "Accept" on the license agreement window and click the Next button. See Figure 4.0

🔡 JurisSuiteServer Installation	<u>_</u>]
License Agreement	
Prease read the following license agreement carefully.	
IMPORTANT: FOR SUBSCRIBERS OF JURIS® FROM LEXISNEXIS, DOWNLOADING OF THIS COMPONENT SHALL BE GOVERNED UNDER THE TERMS OF THE SUBSCRIPTION AGREEMENT. FOR ALL OTHERS, THE FOLLOWING SHALL APPLY.	
LexisNexis, a division of Reed Elsevier Inc., ("Company") owns this software. This Software Agreement ("Agreement") is a legal agreement between you (either an individual or a single entity) and Company for the software that accompanies this Agreement, which includes associated media and internet- based services, if any ("Product").	
Capitalized terms are defined in the last section of this Agreement. $\hfill \tau$	
\odot I accept the terms in the license agreement $\longleftarrow 1$ Print	
InstallShield	_
< Back Next > Cancel	Eiguro 4.0
	🗾 i iyule 4.0

4. Enter the appropriate **Customer Information** and click the **Next** button. See Figure 5.0

i 🖑 JurisSuiteServer Installation	
Customer Information	
Please enter your information.	
User Name:	
user name	
Organization:	
Organization	
Install this application for:	
InstallShield	
Cancel	Figure 5.0

5. Navigate to your **Juris Suite License** file using the **Browse** button. If you cannot find your license file, contact Juris support. See Figure 6.0

JurisSuiteServer - InstallShield Wizard	
The Juris License file was not found.	
Please Enter the path to the Juris License file (Juris.lic).	
// MMMMMMMM e	
Browse	
InstallShield	
Cancel	Figure 6.0

6. On the **Setup Type** window, accept the default of *Custom* and click the *Next* button. See Figure 7.0



 From the Custom install screen, you will need to select the Updater combo box under the Juris Suite IIS Products. Select "This feature, and all sub features, will be installed on local hard drive." See Figure 7.1

🛃 JurisSuiteServer Installation	
Custom Setup	E
Click on an icon in the list below to change how a feature is inst	alled. Feature Description This product should be installed on a internet information d drive.
This reacure, and an subreacures, will be X This feature will not be available. Distribution Service	
Install to:	Change
InstallShield Space Space Space	Next > Cancel Figure 7.1

8. Click the *Install* button to execute the installation of the server application. See Figure 8.0



9. Click the Finish button on the final window. See Figure 8.1



You can verify Juris Server file installation by going to IIS manager and verifying that the Juris virtual directories have been created. Select Start > Program Files > Administrative Tools > Internet Information Services. See Figures 9.0 and 9.1



Removing IIS .config extensions from the Server

A necessary step due to compatibility issues is the removal of **'.config'** extensions from the MIME section with IIS.

Note: The screenshots are taken from Windows Server 2003.

To remove the '.config' extensions, perform the following:

- Start the IIS management console. This can be accessed from within the Administrative tools.
 Start > All Programs > Administrative Tools > Internet Information Services Manager
- 2. Expand the server in the left hand pane. See Figure 10.0



3. Expand the web sites. Right click on the **Juris Suite Updater** and select **Properties**. See Figure 11.0



4. On the Virtual Directory tab, click the Configuration button. See Figure 12.0

SuiteUpdater Propert	ies		<u>?</u> ×
HTTP Headers	Custom Errors	ASP.NET	1
Virtual Directory	Documents	Directory Security	ĺ
The content for this reso	urce should come from:		
• A	directory located on this computer		
C A g	share located on another computer		
C Ar	redirection to a <u>U</u> RL		
	ra - 16		1
Logal path: [C:W		Browse	
Script source access	Log visits		
I▼ <u>K</u> ead	J♥ Index this resou	rce	
Directory browsing			
Application settings			-
		-	
Application name:	JurisSuiteUpdater	Remove	
Starting point:	<default site="" web="">\Juris</default>		1
Execute permissions:	Scripts only	Configuration	
	sapo any		
Application pool:	JurisSuite	Unioad	
Γ	OK Cancel	Apply He	lo

5. Select .config extension, and click the *Remove* button. See Figure 13.0

12.0



6. Click the **Options** tab, and place a check in the **Enable parent paths** box. See Figure 14.0

4.0

pplication Configuration	×
Mappings Options Debugging	
Application configuration	
Enable session state	
Session timeout: 🛨 20 minutes	
Enable buffering	
Enable parent paths	
Default ASP language: VBScript	
ASP script timeout:	
Enable Side by Side assemblies	
Manifest file name:	
OK Cancel	Help
	Figure

- 7. Click the **OK** button.
- 8. Click the ASP.NET tab. Select ASP version 4 from the ASP.NET version drop-down list.

Note: If the ASP.NET tab does not appear, please refer to this Microsoft Support article: http://support.microsoft.com/?id=919283



9. Click the **Directory Security** tab, and click the *Edit* button under Authentication and access control. See Figure 15.0

isSuiteUpdater Properties			? ×
HTTP Headers	Custom Errors	ASP.NET	
Virtual Directory	Documents	Directory Security	
Authentication and access of Enable anonym authentication r	ontrol ous access and edit the methods for this resource.	Edit	
IP address and domain name Grant or deny a IP addresses or	restrictions access to this resource usir Internet domain names.	ng Edit	
Secure communications			
Require secure enable client ce resource is acco	communications and rtificates when this essed.	Server Certificate	
	OK Cancel	Apply He	Eigure

10. Place a checkmark next to the **Integrated Windows Authentication** if no checkmark exists. Click the **OK** button. See Figure 16.0.

Authentication Methods	X
Enable anonymous access	
Use the following Windows user account for anonymous access:	
User name: IUSR_CWKVPC2K323SP1 Browse	1
Password:	
Authenticated access	
For the following authentication methods, user name and password	1
- anonymous access is disabled, or	
- access is restricted using NTFS access control lists	
I Integrated Windows authentication	;
Basic authentication (password is sent in clear text)	
INET Passport authentication	
Default domain: Select	
Realm: Sglect]
OK Cancel Help	
	Figure 16.0

11. Click the **OK** button.

Adding MIME types to the Juris Suite Updater Web Site

There are a few MIME types that are required to be added to the **Juris Suite Updater** web site. To add MIME types, perform the following:

1. Select Start > Program Files > Administrative Tools > Internet Information Services. See Figure 17.0

9	DHCP	
3	Distributed File System	
<u>_</u>	DNS	
ų,	Event Viewer	
%] :	Internet Information Services	
	IP Address Management	
6	Local Security Policy	Figure 17.0

 Expand the Default Web Site directory to reveal JurisSuite Updater. Right click on JurisSuiteUpdater and select *Properties*. See Figure 17.1



3. On the HTTP Headers tab, click the File Types button in the MIME Map section. See Figure 17.2

isSuiteUpdater Properties ? 🔀		
Virtual Directory	Documents	Directory Security
Enable Content Expir	tion	ASP.NET
O Expire Immediately		
Expire after 1	Day(s)	
C Expire on Sal	ırday , October 25, 2008 🗸	at 12:00:00 AM 🛟
		Edit
Content Rating Ratings help content your	dentify to your users what type o ite provides.	of Edit Ratings
MIME Map To configure Service send Header, click	additional MIME types the Web to browsers in the HTTP File Types.	File Types
(OK Cancel	Apply Help

4. Click the *New Type* button in the File Types window. See Figure 17.3



- 5. Enter the following types. Use the period before each type. Click the **OK** button each time. Repeat the steps to add all the types. See Figure 17.4
 - .conf, .dat, .fmt, .isl, .msg, .sql, .config

File Type	×	
Associated extension:	.conf	
	OK Cancel	Figure 17.

When you have completed, the window should look like the figure below. Click the OK button when complete. See Figure 17.5

File Types Registered file types:	
.conf .conf .config .config .dat .dat .fmt .fmt .isl .isl .msg .msg .sql .sql	New Type Remove Edit
File type details Extension: .config Content Type (MIME): .config	
	Figure 17.

6. Click the *Cancel* button to close the window when finished. Click the *OK* button on the JurisSuiteUpdater window. Close the Internet Information Services window.

Installing the Juris Suite Client

** Note: The Deployment Manager installed with version 2406 requires SQL Server Management Objects Collection. This is included with SQL Server standard installations but may not be present with older MSDE or SQL Server Express editions. If you do not have SQL Server Management Objects Collection installed, you can download them from the link below and install them.

SQL Server Management Objects Collection

After the server has completed installation, you can install and configure the **Juris Suite Client** software. Before installing the **Juris Suite Client**, make sure the hardware and software requirements are met. If you are installing on **Vista Business** or **Vista Ultimate**, you must have **Administrative Privileges**. To install the **Juris Suite Client** application, perform the following:

- 1. Navigate to the extracted JurisSuite folders.
- Open the JurisSuite Client folder, and double click the JurisSuiteClient.exe file. See Figures 19.0 and 20.0



3. Click the Next button on the Welcome window. See Figure 21.0



4. Accept the license agreement and click the Next button. See Figure 22.0



5. Enter the appropriate Customer Information, and click the Next button. See Figure 23.0

🔁 Juris Suite Client Installation	
Customer Information Please enter your information.	
User Name:	
user name	
Organization:	
Organization	
Install this application for:	
InstallShield	
Cancel	Figure 23.0

 Choose User if only installing the Juris Suite Client OR choose Administrator if installing the Deployment Manager (and) the Juris Suite Client. In this document, the Administrator installation will be chosen. 7. Click the Next button. If you only want the Deployment Manager click the Next button. However, if you want both the Deployment manager and the Juris Suite client, click on the X next to Juris Suite and select "This feature will be installed on local hard drive". Click the Next button. See Figures 24.0, 25.0 and 26.0

🙀 Juris Suite Client Installation	
Setup Type Choose the setup type that best suits your needs.	
Please select a setup type.	
🔘 User	
Juris Suite will be installed. (Deployment Manager has to be installed from Administrator option.)	
Administrator Deployment Manager will be installed. You also have the option to	
instal Juris Suite.	
InstallShield	
Cancel	Figure 24.0
	Figure 24.0
🙀 Juris Suite Client Installation	
Custom Setup Select the program features you want installed.	
Click on an icon in the list below to change how a feature is installed. Feature Description Feature Description	
This feature will be installed on local hard drive.	
This feature, and all subfeatures, will be installed on local hard view.	
This feature will not be available. your hard drive.	
Install to:	
C:\Program Files\JurisSuite\ Change	
nep space Z Next > Cancer	Figure 25.0
	1
Ready to Install the Program	
The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, dick Back. Click Cancel to exit the wizard.	
InstallShield	
Tinstal Cancel	
	riquie 20.0

8. When the installation has completed, click the *Finish* button.

Configuring the Deployment Manager

Note: Beginning with Juris Suite 2.0.2406.xxx a new **Deployment Manager** is included. If you are on a previous version of Juris Suite, the existing **Deployment Manager** will detect the new version, download and install, and re-launch. See Figures 26.1 and 26.2

Gine Line	iager	_	_	_	_ 🗆 🔀	
Installed Instances						
JAC	Structure	Current 303	Required 303	Current Version	2.0.2405.19	
	Static Data	52	52	Last Update	9/9/2008 1:02:36 PM	
	Administrative	95	95	Last Update Check	9/9/2008 11:55:43 AM	
	Check for Line	datas.				
	<u>Check for opc</u>	<u>Jaces</u>				
	Download up	date?	_		×	
	2 An	n update to Juris E	eployment Manager has bee	n detected. Do you wish to dowr	load the update?	
	-					
			Yes	No		
	·		Accept the	e Update		
	Deployment Path	C:\Inetpub\wv	wroot\JurisSuiteUpdater\Jur	isSuite)	
	Download Path	C:\Program File	es\JurisSuite Downloads			
	Default	False		Server Name LNGBNAL	-5000761	
	Protocol	lpc		Server Path D:\Progra	am Files\Juris2\Shared Folder	
						Figure 26.1
						an igure 20.1
	~					
	Cur	rent	Required			
Structure	!	303	303		Current Version	
Static Dal	ta	52	52		Last Update	
Administr	ative	95	95		Last Update Che	
Check fo	<u>r Updates</u>					
Downloading n	ew version o	f Deployr	nent Manager	Updating File 10.	of 177	
						
Please	wait					
		D			[00044E -6 007740]	
	1,	DevExpr	ess.web.AbPxF	nvocaria.v7.3.dii	[229445 OF 326712]	
	1/2					
	1					
	S					
						Figure 26.2

Click the OK button on the Deployment Manager completion window. See Figure 26.3



The new version is a robust and flexible install manager allowing future upgrades and deployments to be easier and more efficient. To configure the new **Deployment Manager**, perform the following:

1. If the **Deployment Manager** did not re-launch, or this is a fresh install of Juris Suite 2.0.2406.XXX, then you will need to start **Juris Suite Deployment Manager**. See Figure 27.0



2. **Deployment Manager** will load and prompt you to enter and validate some basic information. See Figure 27 .1

Deployment Manager		< <u> </u>
Deployment		
Version currently availa	ble at Juris	
Server URL:	http://////JurisSuiteUpdater/UpdaterService.asmx	
Version:	2.0.2406.162 as of 11/10/2008 4:35:13 PM	
Release Notes	Check Version Download Version V	
Last version downloade	d	
Staging Path:	C:\JurisSuiteDownloads	
Version:	2.0.2406.162	
-Last version deployed -		
Company:	Sales - edited	
Version:	2.0.2406.162 Database Size: 3.18 GB	
Web Update URL:	http://localhost/JurisSuiteUpdater/UpdaterService.asmx Test	
Web Connect URL:	http://ServerName/JurisSuiteWebConnect Test	
Web Update Path:	C:\inetpub\wwwroot\JurisSuiteUpdater\	
_Juris Suite Configura	tion Settings	
Data Path:		
Cache Enabled:	Yes V Interval: 5 Apply	
About DM	.ock Settings Next >>	
		Eigure 2

3. The first thing you will want to do is perform a **Server URL** test. This validates that the URL in the field is correct and is pointing to a download location that is functional. The default address is usually the correct address. Click the **Test** button to validate the URL. See Figure 27.2

Deployment Manager	
The provided URL Path is valid. Press 'Check Version' to discover the latest version available from Juris.	
	Figure 27.2

4. You will notice that the validation dialog window tells you the next step. Click the **OK** button.

Note: If you want to review the release notes, click the **Release Notes** button. This will launch a separate window in the form of a browser and load the release notes page on the help system. See Figure 27.3

 Click the *Check Version* button. This function checks the version of Juris Suite at the URL site. See Figure 27.3

🦸 Deployment Manage	,			x
Deployment				
Version currently avail	able at Juris			
Server URL:	http://,/JurisSuit	2Updater/Updat	erService.asmx	est
Version:	2.0.2406.162	as of	11/10/2008 4:35:13 PM	1
Release Notes		Check Version	Download Version	

6. Next, to compare the Version currently available at Juris against the version you have installed, use the *ellipses* button in the Staging Path field to navigate folder location where you downloaded the last version. (This pertains to upgrades to previously installed versions of Juris Suite). If this is a new installation, navigate to a folder where you want to place the downloaded files. You will need to remember the location of the files for the initial server installation. The location will be used for comparison next time a new version comes out. See Figure 27.4



Figure 27.4

7. Now that you have established the Staging Path (location where the downloaded files will be placed and deployed from), it is time to download the necessary files. By clicking on the arrow on the *Download Version* button, you will reveal three choices: Download Version, Download Setups, and Download All. Select Download All. See Figure 27.5

😌 Deployment Manage	2			
Deployment				
Version currently avail	able at Juris			
Server URL:	http://	ervice.	asmx Test	
Version:	2.0.2406.162 as of 1	1/10/2	2008 4:35:13 PM	
Release Notes	Check Version	Dow	nload Version 🖂	1
Last version download	ed		Download Version	
Staging Path:	C:\JurisSuiteDownloads		Download Setups	
Version:	2.0.2406.162		Download All	Figure 27.5

- The downloading will begin. The files will be placed in the staging path that was entered. A status window displays progress of the files being downloaded. See Figure 27.6 Figure 27.6
- Upon completion, a download log will be displayed. If there is an indication of failed downloads in the log summary, use the scroll function to view the entire log and review any downloads that did not succeed. See Figure 27.7

Juris Suite Configuration Settings Data Path: Cache Enabled: Yes Vata Timeout: 900 ♀	Apply	
Downloading files for JurisSuite from the server		
Downloading 7 of 223 files		
AjaxControlToolkit.dll: 426.10 KB of 1.17 MB		
About DM 🗌 Lock Settings	Next >>	Figure

If you do not have a previous version installed, the **Last Version Deployed** section will be empty. If you are updating your version of **Juris Suite**, the **Company, Version and Database Size** fields will be populated with the current information. If you have more than one company database, you will need to update each of them separately.

- 10. Close Deployment Manager.
- 11. Files have been downloaded and placed in the folder selected in the staging area. There are two possibilities that affect the next step.
 - a. Juris Suite being upgraded. If you currently have Juris Suite installed, you will need to first uninstall the Juris Suite Server application from the server.
 - i. After you have uninstalled the current version, locate the new install file. It is located in the chosen staging path in the **Common** folder, See Figure 27.8

27.7

🚞 C:\Juris Suite Install files\Common			-	-	-
File Edit View Favorites Tools Help)				
🌀 Back 🝷 💮 🚽 🏂 🔎 Search	Folders	B 🕑 🕻	× 9	•	Rolde
Address 🛅 C:\Juris Suite Install files\Common					
Name	Size	Туре		Date Mod	dified
Application					
Suris Administrative Utilities 2.3sp1	57,427 KB	Application		3/6/2008	12:29 PM
Uris Application 2.3sp1	60,143 KB	Application		3/6/2008	12:34 PM
🐸 Juris Server 2.3sp1	35,790 KB	Application		3/6/2008	12:36 PM
TJuris.Deployment.DeploymentManager	216 KB	Application		10/14/200	08 1:54 PM
Juris.Utilities.PrepopulatedCacheCreator	40 KB	Application		10/14/200	08 1:56 PM
Juris.Win.Services.Alert	16 KB	Application		10/14/200	08 11:39 AM
Juris. Win. Services. Distribution	32 KB	Application		10/14/200	08 11:39 AM
😇 JurisSuiteClient	104,533 KB	Application		10/14/200	08 12:05 PM
🐸 JurisSuiteServer 🔫 ———————————————————————————————————	90,351 KB	Application		10/14/200	08 12:37 PM
Mercury	504 KB	Application		10/14/200	08 11:39 AM

ii. Follow the same procedure as listed in the beginning of the document, except you must choose a **Custom** installation. See Figure 27.9



iii. Select 'This feature, and all subfeatures, will be installed on local hard drive.' See Figure 28.0

Custom Setup			2	
Click on an icon in the	list below to change how a feature is in Suite IIS Products Updater	stalled. Feature Description This product should be on a internet informati	installed	
	This feature will be installed on local h This feature, and all subfeatures, will This feature will not be available.	ard drive. be installed on local hard	drive.	
Install to:	Distribution Service			
nstallShield	Source A Back	C Next >	hange	

- iv. Click the *Next* button and continue with the installation as outlined in beginning of the document.
- b. Juris Suite New Installation If you are installing a Juris Suite for the first time, and using 2.0.2406.xxx, there is no need to uninstall the Juris Suite Server application. Simply follow the steps in 10 a. If you are installing from a CD, you can following the prompts or navigate to the JurisSuiteServer.exe file.

12. After the completing the installation of Juris Suite Server, re-launch the **Deployment Manager**. See Figure 28.1



13. The Juris Suite Server installation provided the new web service. In the 'Last version deployed', enter the Web Update URL. The Web Update Path will auto-populate to an assumed location on the hard drive. These fields are the path to your server updater service and the physical file location. The Web Update URL includes

'http://servername/JurisSuiteUpdater/UpdaterService.asmx', where 'servername' is the name of the server. The Web Connect URL is for the Web Connect setting. Ensure that the 'ServerName' is set accurately. For the Web Update Path, if the auto-populated path is incorrect, you can simply click on the ellipses button to navigate to the physical folder location on the server. See Figure 28.2

🤪 Deployment Manage	r 📜 💻 💻 🖊	
Deployment		
Version currently avail	able at Juris	
Server URL:	http:/// /JurisSuiteUpdater/UpdaterService.asmx Test	
Version:	2.0.2406.162 as of 11/10/2008 4:35:13 PM	
Release Notes	Check Version Download Version	
Last version download	ed	
Staging Path:	C:\JurisSuiteDownloads	
Version:	2.0.2406.162	
Last version deployed		
Company:	Sales - edited	
Version:	2.0.2406.162 Database Size: 3.18 GB	
Web Update URL:	http://localhost/JurisSuiteUpdater/UpdaterService.asmx	
Web Connect URL:	http://ServerName/JurisSuiteWebConnect	
Web Update Path:	C:\inetpub\wwwroot\JurisSuiteUpdater\	
Juris Suite Configura	ation Settings	
Data Path:		
Cache Enabled:	Yes V Interval: 5 💭 Apply	
About DM	Lock Settings Next >>	Figure 28 C

Citrix Installation Settings

- 14. The Juris Suite Configuration Settings are optional. However, the settings are useful for Citrix or Terminal Server environments.
 - a. Data Path This setting is not required. It is to be used as an alternate path for Juris support files (like cache database). For example: 'C:\Juris' or 'C:\Juris\@profileuser'. If '@profileuser' is used, it will be replaced with the current user's network login. This is ideal for a Citrix or Terminal Server environment where you want to designate the data location.
 - b. **Cache Enabled -** When this setting is 'No' it is ignored. When it is 'Yes' the cache is disabled and only direct access to the SQL database is implemented. This is ideal for Citrix and Terminal Server environments where the cache is not required.
 - c. **Data Timeout** This setting is for the SQL connection. This should be adjusted only for long data access times.
- 15. The **Lock Settings** toggle switch allows you to disable some of the setting fields from being edited. This prevents any changes to paths entered.
- 16. The **About DM** button when clicked displays the **Deployment Manager** information and the configuration of **Juris Suite**. See Figure 28.3

About Juris® Deployment Ma	inager	_	X	
	Juris® Deployment Ma Copyright © 2005-2008	nager (2.0.2406.112) 3 Juris Incorporated, All rights reserved.		
	Name	Value	~	
	Current culture User data path Local user data path Common data path Executable path Startup path Virtual Memory	en-US D:\Documents and Settings\coriaja\Applica D:\Documents and Settings\coriaja\Local S D:\Documents and Settings\All Users\Applic C:\Program Files\DeploymentManager\Gene 334606336	tic e ca er er er	
	Warning: This computer international treaties. Ur program, or any portion will be prosecuted to the	r program is protected by copyright law and nauthorized reproduction or distribution of this of it, may result in civil and criminal penalties, ar a maximum extent possible under the law.	nd	
		Ok		Figure 28.3

17. Click the *Next* button to proceed with the **Deployment** phase.

18. The **Deployment Screen** displays the **Company Name**, '**Before**' and '**After' Version** information, list of **Deployment Steps** and the **Deployment** button. See Figure 28.4

🔋 Deployment Manager 📃 🔳	- 🔀
Deployment	
Company: JAC Version: [Before: 2.0.2405.19] [After: 2.0.2406.115]	
Deployment Steps	_
Juris: Read Deployment Documentation	
Juris: Prepare Deployment Package	
Juris: Stop all Juris Services	
Juris: Turn on Maintenance Mode	
Database: Set User Count to Zero	
Database: Set Restricted Mode On	
Database: Perform Backup	0
Database: Validation Checks	
Database: Deploy Database Updates	
Database: Validation Checks	
Database: Create Juris Users	
Database: Clear Restricted Mode	
Database: Import Active Information Data	•
Database: Update Application Version	
Juris: Turn off Maintenance Mode	
Juris: Start all Juris Services	
Juris: Deploy Staging files to Client Path	
Juris: Apply JurisSuite Configuration Settings	
Current Deployment Time Elapsed: 00:00:00	
Last Deployment Lompletion Time: 00:00:00	
A Back	
Next >>	

- 19. Click the *Deploy* button.
- 20. A window will display providing you with advice and the inquiry as to whether or not you want to make a **Backup** of the database during the deployment. Click the **Yes** button. See Figure 28.5

2	Before you execute deployment, ensure that all users are out of Juris and JurisSuite. Any users who do not exit the programs will be disconnected from the database as part of the process. If you wish to delay deployment, press 'Cancel'.	
	There is an option to make a backup of the database as part of this process. If you choose 'Yes', and the deployment fails on one of the steps in the process, you will be prompted to automatically restore the backup, otherwise, you will have to manually restore the backup.	
	After deployment has completed, press the 'Next' button to review the deployment log. This log has valuable information that can be used to help investigate any problems you may encounter.	
	Do you wish to make a backup during the deployment process?	
là.	Yes No Cancel	Figure 28.5

** **Note:** You must have a program to view the PDF format files. Adobe Acrobat Reader is the most common.

21. The next screen is a review of documents (including this one) and acceptance of the review. Included are the *Hardware Requirements*, the *Juris Suite Installation Guide*, and the *Juris Suite Installation Guide in a Citrix Environment* (only pertains to Citrix installations). Read the appropriate documents and click inside the checkbox for 'I have read and understand the Hardware Requirements and Install Guide(s)'. See Figures 28.6 and 28.7

Deployment Manager Supporting Documentation	- - ×
File Download 🔀	
Do you want to open or save this file?	
Name: juris hardware requirements v3.1.pdf Type: Adobe PDF Reader, 47.7 KB	
From: juris.com	
Open Save Cancel	
Always ask before opening this type of file	
While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk?	
Hardware Requirements Installation Guide Installation Guide - Citrix Environment	
I have read and understand the Hardware Requirements and Installation Ok	Cancel
	Eiguro 29 6
	Figure 28.0
Deployment Manager Supporting Documentation	
Deployment Manager Supporting Documentation	
Deployment Manager Supporting Documentation Image:	
Deptoyment Manager Supporting Documentation	
Deployment Manager Supporting Documentation Juris. from LexisNexis. Juris [®] Hardware Requirements	
Deployment Hanager Supporting Documentation	
Deployment Manager Supporting Documentation	
Deployment Hanager Supporting Documentation	

22. Click the **OK** button. The deployment will commence and start checking off the steps as they conclude. When the deployment completes, the checklist will disclose all the tasks that finished without error or with error. See Figure 28.8

Deployn Comp Deplo Juris:	ment pany: JAC						l	🗆 🔀
Com Deplo Juris:	pany: JAC							
Deplo Juris:		Version: [Before:	2.0.2405.19]	[After:	2.0.2406.11	5]	
Juris:	yment Steps							
7	Read Deploy	ment Documer	ntation					✓
Juris:	Prepare Depl	oyment Packa	ge					 Image: A second s
Juris:	Stop all Juris	Services						 Image: A second s
Juris:	Turn on Main	tenance Mode						 Image: A second s
Databa	ase: Set Use	r Count to Zer	0					 Image: A second s
Databa	ase: Set Res	tricted Mode (On					 Image: A second s
Databa	ase: Perform	Backup						 Image: A second s
Databa	ase: Validatio	on Checks						 Image: A second s
Databa	ase: Deploy I	Database Upda	ates					 Image: A second s
Databa	ase: Validatio	n Checks						 Image: A second s
Databa	ase: Create .	Juris Users						 Image: A second s
Databa	ase: Clear Re	estricted Mode	e					 Image: A second s
Databa	ase: Import#	Active Informa	tion Data					✓
Databa	ase: Update	Application Ve	rsion					~
Juris:	Turn off Mair	itenance Mode						~
Juris:	Start all Juris	Services						✓
Juris:	Deploy Stagi	ng files to Clier	nt Path					 Image: A second s
Juris:	Apply JurisSu	uite Configurat	ion Settin	igs				✓
Curre Last D	nt Deployn Deploymeni	ent Time Ela Completion	apsed: Time:	00:19:00 00:00:00			Dep	oloy

igure 28.8

23. Click the *Next* button. The **Deployment Log** window will appear. See Figure 29

eployment							
Company:	Juris 0000-	-080 Version:	[Before:	2.0.2405.19]	[After: 2.0.240	6.119]	
Deeleweent							
Deployment	LOG						
10/18/2008	4:42:41 PM:	Company: Juris	0000-080	Version: [Befo	ore: 2.0.2405.19]	[Afte 📐	
10/18/2008	4:42:41 PM:	Deployment star	ted	L		. 8	
10/18/2008	4:42:53 PM:	User acknowledg	ed reading	supporting docu	umentation.		
10/18/2008	4:43:05 PM:	Getting current So	hema versi	ion from the dat	abase		
10/18/2008	4:43:05 PM:	Getting current So	hema versi	ion from the dat	abase		
10/18/2008	4:43:05 PM:	Getting current Fi	ebird versi	ion from the data	abase		
10/18/2008	4:43:05 PM:	Getting Pre-Valida	tion scripts				
10/18/2008	4:43:09 PM:	Getting Requireme	ents scripts				
10/18/2008	4:43:09 PM:	Getting Schema so	ripts .				
10/18/2008	4:43:09 PM:	Getting Procedure	scripts				
10/18/2008	4:43:34 PM:	Getting Standard I	Data script:	s			
10/18/2008	4:43:35 PM:	Getting Custom D	ata scripts				
10/18/2008	4:43:35 PM:	Getting Firebird D	ata scripts				
10/18/2008	4:43:35 PM:	Getting Security s	cripts				
10/18/2008	4:43:35 PM:	Getting Logging so	ripts				
10/18/2008	4:43:35 PM:	Getting Post-Valid	ation script	s			
10/18/2008	4:43:36 PM:	Getting Active Inf	ormation Se	cripts			
10/18/2008	4:43:37 PM:	Creating AthensD	BO user				
10/18/2008	4:43:37 PM:	Creating JurisRO	Jser				
10/18/2008	4:43:37 PM:	Creating AthensR	0 user				
10/18/2008	4:43:37 PM:	Stopping Juris Su	lite Alert Se	ervice			
10/18/2008	4:43:37 PM:	Stopping Juris Su	iite Distribu	ition Service			
10/18/2008	4:43:38 PM:	Set Restricted M	ode On				
10/18/2008	4:43:38 PM:	Pre-Validate data	abase				
10/18/2008	4:43:41 PM:	Database Deploy	rment Start	ed:			
10/18/2008	4:43:41 PM:	Updating Databa	se Require	ments			
10/18/2008	4:43:42 PM:	Updating Databa	se Schema				
10/18/2008	4:43:42 PM:	Updating Databa	se Stored I	Procedures			
10/18/2008	4:50:48 PM:	Executing Stand	ard Data So	ripts			
10/18/2008	4:51:17 PM:	Executing Custor	n Data Scri	pts			
10/18/2008	4:51:17 PM:	Executing Firebir	d Data Scri	pts			
10/18/2008	4:51:17 PM:	Rebuilding Datab	ase Securi	cy			
10/18/2008	4:51:23 PM:	Rebuilding Datab	ase l'able l	Logs			
10/18/2008	4:51:28 PM:	Importing Active	Informatio	n Reports			
10/18/2008	4:52:29 PM	Completed Datat	base Depioy	ymenc			
10/10/2000	4:52:29 PM:	Crosting AtheneD	abase PO usor				
10/19/2008	4:52:31 PM:	Creating Athenso Creating Athenso	O user				
10/19/2000	4,52,31 PM	Creating Autorisk Creating JurisPOU					
10/18/2008	4.52.31 PM	Set Destricted M	nde Off				
10/10/2000	JZ - JZ PM:	Dec Resultieu M	oue on				
<						>	
					_		
<< Bac	k j o	opy Log	Save Log			Finish	Ei~
							гiql

24. If you want to save a version of the log, click the **Save Log** button. This will prompt you to save the log file with a .txt file extension. You can also use the **Copy** button if you want to send the contents of the log to the **Clipboard**. Click the **Finish** button when complete.

Note: If the Deployment fails for any reason, it is best practice to '**Save'** the log. When calling Juris support at **877-377-3740**, you can provide the log file for their review.

Correcting a Failed Deployment

Note: If the Deployment fails for any reason, it is best practice to '**Save**' the log. When calling **Juris Support** at **877-377-3740**, you can provide the log file for their review.

If the deployment fails, and the **Deployment Manager** log displays the failure at **'Step 74 of 95'**, the **'AthensRO' SQL login** requires deletion and re-creation at the database level. Upon completion, the installation will need to be re-deployed.

Note: SQL Management Console is required to perform the following tasks.

Note: If you are using SQL 2000, disregard step five.

Deletion of Login

To remove and re-add the 'AthensRO' SQL Login, perform the following:

1. Launch the SQL Management Studio. See Figure 29a



2. Click the Connect button on the Connect to Service Window. See Figure 29b

Connect to Server	
SQL Serve	Windows Server System
Server type:	Database Engine
Server name:	
Authentication:	Windows Authentication
User name:	
Password:	
	Remember password
	Cancel Help Options >>

 In the Object Explorer pane, expand the database nodes all the way down to the Users object under Security. Expanding requires clicking on the small plus signs next to the folders. See Figure 29c



4. Right click on the 'AthensRO' value and select Delete. See Figure 29d



5. Click the Yes button on the warning dialogue regarding deleting the schema. See Figure 29e



- a. If the security user cannot be deleted, expand the Schemas under Security.
- b. Right click on the Athens RO value and select Delete. See Figure 29f



- c. Click the OK button on the Delete Object window.
- d. As outlined in step 4, return to 'AthensRO' under Users to complete the deletion.

Re-creation of Login

To re-create the 'AthenRO' login, perform the following:

1. Right click on the Users folder, and select New User. See Figure 29g

Object Explorer			
📑 📑 = 👗 💿			
🖃 间 Juris9999000			
🕀 🧰 Database	Diagrams		
🕀 🚞 Tables			
🕀 🚞 Views			
🕀 🛅 Synonyms	5		
🕀 🛅 Programn	nability		
🕀 🚞 Storage			
🖃 🚞 Security			
	New User		
	Filter	•	
	Reports	•	
	Refresh		A
i b	ERDT?		Figure 29g

- 2. In the Database User-New window, enter the 'AthensRO' in the following fields:
 - a. User Name
 - b. Login Name
 - c. Default Schema
- 3. In the Database role membership section, place checkmarks next to the following:
 - a. db_backupoperator
 - b. db_datareader
 - c. db_denydatawriter
 - d. db_owner

🥑 Database User - New			
Select a page	Script 🔻 📑 Help		
General Securables			
Extended Properties	User name:	AthensRO	
	Ogin name:	AthensRO	
	Certificate name:		
	Key name:		
	Without login		
	Default schema:	AthensRO	
	Schemas owned by this user:		
	Owned Schemas		
Connection			
Server:	Database role membership:		
Connection:	Role Members		A
LEGAL\CoriaJA	🛛 db_backupoperator 🔶	•	
View connection properties	✓ db_datareader ←		
D	db_datawriter		=
Progress	db_denydatareader		
Ready	🔽 dh dogudatawriter		
		-	
(db_owner	-	-
0	db_owner	-	

29h

4. Click the **OK** button when complete. See Figure 29h

- 5. Exit SQL Server Management Studio.
- 6. Launch Deployment Manager and select 'Retry'.

If the deployment still does not complete properly, call Juris Support at 877-377-3740.

Advanced Functions of Login Screen

The Juris Suite login screen contains several functions making it easier to make changes. The functions are listed below.

Click the Advanced down arrow. See Figure 30.0

🔉 Juris Sui	te Login X
	E Charles
휇	
Company	2.0.2406.162
Company	SALLS -LUTLU
User ID	SMGR.
Password	
Advance	d 💌 💋 Login 🚱 Cancel
Havance	
	Figure

Connection Type – Allows you to choose your network connection type for the Juris Suite application. The default is '**Auto Connect**'. See Figure 31.0

Advanced		
Connection Type:	Auto Connect -	
Carbo Fachlada	Auto Connect	
Cache Enabled:	Local Network	
Web Update URL:	Disconnected	
http://ServerName/	Web Connect	Eiguro 21.0
		Figure 51.0

- Auto Connect Allows the application to choose the connection.
- Local Network Used if you are on a LAN.
- **Disconnected** Used if you are away from the LAN using a laptop in a remote location and cannot connect using Web **Connect**.
- Web Connect Allows you to remotely use Juris Suite.

Cache Enabled – This function allows you to enable and disable the cache function and set the **Interval** time (used to adjust for slower networks). See Figure 32.0

Cache Enabled: Yes 👻	Interval:	5 ‡
----------------------	-----------	-----

Web Update URL, Web Connect URL, and Application Data Path – Allow you to make adjustments to the URLs and paths used for the Juris Suite Server functions. These fields will reflect what is set in the Deployment Manager. See Figure 33.0

Web Update URL:	
http://ServerName/JurisSuiteUpdater/UpdaterService Test	
Web Connect URL:	
http://ServerName/JurisSuiteWebConnect Test	
Application Data Path:	
	F ilmung 00.0
	Figure 33.0

Reset to Default Settings – Resets paths and fields to the configuration file defaults.

Lock Settings – Allows you to toggle the lock feature on the paths and fields. See Figure 34.0

Reset to Default Settings	Lock Settings		Figure 34.0
---------------------------	---------------	--	-------------

Check for Updates - Used to check for Juris Suite updates.

Rebuild Snap In File – Used to rebuild the Snap In file in Juris Suite that can get corrupt during and upgrade.

Import Cache – Allows you to Import a Saved Cache on a shared drive. See Exporting and Importing Cache section of this document.

Rebuild Cache – Allows you to rebuild the entire cache should it become corrupt. See Figure 35.0

Check for Updates	Rebuild Snap In File	
Import Cache	Rebuild Cache	
		Figure 35.0

Publishing the Juris Suite Dashboard Metrics

Note: You must have privileges to Publish Metrics.

After an update to Juris Suite, you will need to publish the **Dashboard Metrics** to have them available for use. To publish the **Dashboard Metrics**, perform the following:

- 1. Log into Juris Suite
- 2. Click on the Business Intelligence shortcut. See Figure 38.0

	_
My Reports	
🤳 Budgeting	
📑 My Transactions	
🔨 My Summary	
🔍 Inquiry	
Business Intelligence	Figure 38.0

3. Click on the Metrics Node. See Figure 39.0



4. Click Publish on the Metric Libraries tool ribbon. See Figure 40.0



5. Click the Yes button to proceed. See Figure 41.0



6. Close the window after the Metrics have been published.

Synchronizing Schemas

Warning: This is an important function that adds updated/changed information made to the Juris database table structure including metadata and UDFs (User Defined Fields). When you create a schema, it uses the metadata to display the tables and the fields. If additional tables or fields have been added to the metadata, they will not be in the existing standard or custom schemas. To make the fields available, you MUST run '**Synchronize Schemas**' to add that information to the existing schemas. If upgrading or installing Juris 2.3, you MUST use the '**Synchronize Schemas**' after the update to access the new 2.3 fields. This is an **Administrator** only function.

To utilize the Synchronize Schemas function, perform the following:

- 1. Log In to Juris Suite with Administrative Privileges.
- 2. Select the Synchronize Schemas function from the Utilities menu item. See Figure 42.0



3. The Synchronize Schemas window will appear explaining the conditions of the function and whether you want to continue. See Figure 43.0



4. The process will begin and a status window will be displayed. See Figure 44.0

Synchronize Schemas F	rogress	
Schema:		
	0%	
Initializing		
	50%	Figure
		rigui

5. Upon completion, a summary window will appear. See Figure 45.0

S	ycnhronize Scher	nas Summary	x
	Summa Update	ry ed 107 of 107 schemas successfully.	
De	etails		
T	/pe	Information	^
E	Schema: Accounti	ing Periods Schema	
	Success	Schema synchronized successfully.	
E) Schema: Accounts	s Payable Schema	
	Success	Schema synchronized successfully.	
E) Schema: Account:	s Payable Voucher Schema	
	Success	Schema synchronized successfully.	
E) Schema: Activity	Codes Schema	
	Success	Schema synchronized successfully.	
E) Schema: Aged Ac	counts Receivable	
	Success	Schema synchronized successfully.	
E) Schema: Aged Ac	counts Receivable Working Timekeeper	
	Success	Echoma synchronized syssessifylly	•
	🖉 Print Details		😵 Close

- 6. You can click the *Print Details* button to print out the finished report.
- 7. Click the *Close* button when finished.

Creating a Cache to Import (Optional)

The following is optional. If your database is large, you may want to use the Cache Creator application. This allows you to create the Cache from any Client PC and place it on a shared drive. Make sure the folder or drive location has permissions set so that each user performing the import can access the file.

Exporting a Cache

To export a Cache, perform the following:

1. Locate the executable file 'Juris.Utilities.PrepopulatedCacheCreator.exe'. This is located in the common folder of the downloaded install files. See Figure 42.0

Application				
The state of the s	91471株	/splicition	1002000112120100	
an instrumentation mail	101-101-00	TRANSING STREET	1017000111110199	
Contraction in the later	10,70310	mathematics	101700011110144	
- Harris - Healthcomponit - Healthcomponit Pharmager	1241148	TRANSPORT OF A		
🛅 Juris. Utilities. Prepopulated Cache Creator 🔶	40 KB	Application	10/14/2008 1:56 PM	
	10.081	10400-0010-0	100110-00011-01100	•
	10100	TRANSING STREET	101110-0080-1-1-2010	
Contract of the second se	1001110-0100	- manter and an	111110-0001-00000	
	101-01100	Transfer under state	101110-0001-0-01100	
and the second se	100100	Contraction of	111111111111111111111111111111111111111	Figure 42.0

- 2. Select the Company to Export. You must do this for each company if you want to import more than one.
- 3. Enter the path to save the cache file. Make sure that it is a location that can be accessed by those wanting to import. You can also use the *ellipses* button to navigate to the location.
- 4. Click the Export Cache button. See Figure 43.0

🧱 Initial Cache Export Utility	- 🗆 🔀	
Choose the company JAC	\$	
Part to caone export file C:\Export Caohe\juris suite caohe.CaoheExport		
Export Cache		Figure 43.0

5. Click the Yes button on the continuation window. See Figure 44.0



Figure 44.0

6. When the Export has completed. Click the *Finish* button.

Importing a Cache

After a new install of Juris Suite client, you can import the cache before logging in. To import the saved cache, perform the following:

- 1. Launch the Juris Suite application.
- 2. On the log in screen, click the down arrow on the *Advanced* button.
- 3. Click the Import Cache button. See Figure 45.0

👆 Juris Suite Login	×
R	GA
	2.0.2406.162
Company SALES - EDITED	3
User ID SMGR	
Password	
Advanced	.ogin 😵 Cancel
Connection Type: Auto Con	nect 🔹
Cache Enabled: Yes	Interval: 5 🛟
Web Update URL:	
http://ServerName/JurisSuite	Updater/UpdaterService Test
Web Connect URL:	
http://ServerName/JurisSuite	WebConnect Test
Application Data Path:	
Reset to Default Settings	Lock Settings
Check for Updates	Rebuild Snap In File
Import Cache	Rebuild Cache
Import	a prepopulated cache

Figure 45.0

- 4. Navigate to the saved cache file location.
- 5. Click **Yes** button to accept the import.
- 6. When the import is complete, log in to **Juris Suite**.