

Juris® 2.8.1 and Juris Suite 2.8.1 Software Release Notes

Before you install

Be sure to do the following before installing the Juris® 2.8.1 and Juris Suite 2.8.1 release:

- Perform a **complete backup** of your data files and documents used in the Juris software.
- Close Juris and all open applications on your computer.

Note

Juris for Microsoft Office (JMO) is now compatible with Outlook 2016. Clients already using JMO should uninstall their current server and client applications for JMO, and install the newer version that is compatible with Outlook 2016.

Note

Due to the change in the code platform for Juris, object type note cards that have already been added to Vendors, Timekeepers, Chart of Accounts, Clients, Matters, Users or Timekeepers in versions prior to 2.7 will not open after updating to 2.8. There is a Note Cards Migration Utility that is installed with the Juris Administrative Utilities Setup that must be run to convert these object note cards into formats where they can be opened in Juris. Please note that all text type note cards are unaffected by the update to 2.8 and can be viewed in Juris. It is only necessary to run this utility if there are any note cards that have objects inserted on them, for example, Word documents or Excel files.

What's new in this release?

The following features and enhancements are new in Juris 2.8/2.8.1 and Juris Suite 2.8/2.8.1:

New Quick Navigation Features

In Juris, the following options have been added to the Quick Navigation feature:

- **View Bill.** Allows users to search by bill number and see bill date and balance and view the archive bill.
- **Check Lookup.** Allows users to search by check number and to view the vouchers paid by the check.
- **Voucher Lookup.** Allows users to search by voucher number and view the voucher.
- **Cash Receipts.** Allows users to search by billing number or check number and see the cash receipt details.
- **Check Lookup.** Added the **Posted** field to show whether or not selected check is posted.

In addition, you can now access the Quick Navigation feature using the CTRL-Q keyboard shortcut. This shortcut only works when viewing the main Juris screen.

Check Design / Check Printing Enhancements

In Juris, you now have the ability to add the Memo (represents the voucher reference) to the check portion of a check design, which guarantees that it will print on checks for single check vouchers.

New Billing and Accounting Button

In Juris Suite, a **Billing and Accounting** button has been added, which allows you to launch the Juris application from Juris Suite without going through the log in process.

Windows Server 2016 Support

Microsoft Windows Server 2016 is now supported with both Juris and Juris Suite.

SQL Server 2016 Support

SQL Server 2016 is now supported with both Juris and Juris Suite.

The following features and enhancements were previously added to Juris 2.7 and Juris Suite 2.7:

Windows 10 Support

Microsoft Windows 10 is now supported with both Juris and Juris Suite.

Microsoft Office 2016 Support

Microsoft Office 2016 is now supported with Juris, Juris Suite, and Juris for Microsoft Office (JMO).

Code Platform Migration

Juris has been migrated to a new .NET code platform.

Beta Help Link Removed

The Online Beta Help link has been removed from both Juris and Juris Suite, and both applications now have links to the new online help. In addition, the Juris help file is now web-based.

Expense Attachment Feature

An Expense Attachment feature has been added to both applications which provides expanded functionality, as described below.

Juris

- Attachments can now be added to expense entries in normal, direct, and adjustment batches. Attachment indicators on the batch screens allow you to see which entries have attachments.
- Files can now be added as attachments to expense entries in Edit Prebills.
- Files can now be added as attachments to expense distributions on Payment Vouchers.

- Attachment files can now be included when printing bills. The matter billing option can be set so that all attachments print with the bill or only for expense entries over a certain amount.
- In Client/Matter Inquiry, attachment indicators (icons) have been added to the Unbilled Expenses and Billed Expenses tabs to show you which entries have attachments. You can click an icon to view the corresponding attachments.
- Attachments that were originally added to expense entries in Juris Suite can now be viewed in Juris.

Juris Suite

- An attachment indicator column has been added to the grid view in My Expenses to show you which entries have attachments. You can click on the indicator (icon) to view the corresponding attachments.
- A count number has been added to the Attachment tab on an expense entry to indicate how many attachments are used by an expense entry.
- In Client/Matter Inquiry, attachment indicators (icons) have been added to the Unbilled Expenses and Billed Expenses tabs to show you which entries have attachments. You can click an icon to view the corresponding attachments.
- Attachments added to expense entries in Juris can be viewed on the corresponding entries in Juris Suite.

Printing Issue

Due to the change in the code platform from VB to .NET, it is possible that some differences in margins, spacing, and field placement may be noted on prebills, bills, and checks when printed. These variations are usually slight and can be fixed by making the appropriate adjustments to the bill and check designs being used. Prior to running large bill or check runs, it is recommended that small sample print runs of bills and checks be performed first to verify that the printed output meets expectations.

Addressed Issues

At publication time, the following client-reported Juris and Juris Suite issues have been fixed in the 2.8.1 release.

List of Addressed Issues in Juris 2.8.1	
4946	2.8 Quick Checks - Able to save vouchers without invoice number, which causes error when trying to void associated check, resulting in data fix.
4945	2.8 Spell Check - Changing word to suggestion when adding to User Dictionary.
4929	2.8 Check Design - Check Date acting as recurring field and not align properly when placed in stub when check is at the top.
4926	2.8 Archived Bills - Image has gray boxes after updating to 2.8.
4916	2.8 - Client/Matter Inquiry - View archived bills showing double-spacing between time entries for client (FS9).
4906	2.8 - Bank Accounts - Bank Rec - Only loads up 1000 records.
4893	2.8 Payment Vouchers - Tabbing skips P.O. number field when user preference is not set to skip it.
4887	2.7.3 Cash Receipts - Error occurs trying to open an entry that has a large number of bills listed on the Accounts Receivable tab.
4886	Cash Receipts - Not properly backing out payments to timekeeper with +/- fees that net to 0.00 (FS3).
4884	Reports - Check Register Report - Page breaks inserted between reconciling entry checks and regular checks.
4883	General Ledger Trial Balance - Beginning balance for account for a daily range can be incorrect based on certain values.
4882	2.7.3 - Checks - Vouchers can be duplicated on check when adding to batch.
4878	2.7.3 - Edit Prebills - Cannot do a WIP transfer fees/expenses if transfer from matter code a/n with a letter or character.
4874	2.7.3 - Quick Checks - Amount Paid can sometimes change to be a penny off if double-click or backspace in field.
4873	2.7.3 - Bill Designer/Bill Printing - Fee details don't print properly if fee recap in fee footer section.
4869	Bill Designer/Bill Printing - A/R Open Items header/footer sections not suppressed when No Details open selected.

List of Addressed Issues in Juris 2.8.1	
4868	2.7.3 - Matter Transfer Utility - Error occurs accessing the client lookup.
4859	2.7.3 Edit Prebills - Memory issue when saving edits to prebill if there is an image on the prebill format (FS3).
4855	2.7.3 - Chart of Accounts - Error occurs loading Close Accounting Year if values exceed plus or minus 9,999,999.99.
4850	Bank Accounts - Bank Rec G/L Balance as of Balance Date can be incorrect if date is in a closed year.
4849	2.7.3 - Time Entries - Error occurs posting batch from Find if user does not have corresponding folder in Journal Entries.
4822	2.7.3 - Find - Error occurs unlocking time and expense batches.
4813	Void Checks - Slow loading for bank account with over 50,000 checks and error when selecting rows.
4797	Matter Transfer Utility - Cannot enter a special character in client/matter code fields when codes are defined as alphanumeric.
4788	2.7.2 - Bill Designer - Cannot use Shift/Ctrl keys to move/resize field.
4786	Journal Entries - Not updating the reference field if change on first row, then change account number on second row.
4780	Bill Designer/Print Bills - Trust Ledger Recap subsection shows incorrect running balance on certain data.
4764	2.7.2 - Cash Receipts - Cannot add entries that apply cash to a bill or to PPD if update from 2.4 to 2.7.2.
4759	JurisBX - Misspelling in message displayed when user exits application without exporting the bills.
1357	General Ledger Trial Balance - Not showing correct account number when drill down to Journal Entry Audit.

List of Addressed Issues in Juris Suite 2.8.1	
5116	Spell check offers poor suggestions for misspelled words.
4905	2.8 Juris Suite - Time Entries - Narrative not saved if save while in the Narrative field on the grid.
4888	Juris Suite - Reports - Aged AR Analysis by Originating Timekeeper - Matter Summary and As

List of Addressed Issues in Juris Suite 2.8.1	
	Of Date Matter summary have incorrect titles.
4853	Juris Suite Deployment - Client and Matter Billing fields no longer available in Juris Suite inquiry after deploying a second time (FS3).
4815	Juris Suite - Conflict - Date Closed field not showing correctly.
4811	Juris Suite - Issue with rule designer using scope of Client-Matter with <> operator (FS3).
4482	Changes made to the Reports Distribution are not getting saved.
2582	Client Lookup - Issue typing in client code when search function set to Contains in lookup.

Known Issues

The issues described below currently exist in the applications and may be resolved in a future release.

Note

These issues *were not* introduced in the 2.8.1 release, but are ongoing defects from prior 2.7 releases.

Juris

In some instances, in particular if the database is stored on an external hard drive or if the machine performance is slow and there is a high volume or time/expense records, the Database Revision Update may not complete the first time, and it may need to be run more than once.

The following tables highlights all remaining known issues:

List of Known Issues in Juris 2.8.1	
4966	Inquiry - Archive Bill - Cannot view bills that have long bill numbers.
4965	Bill Designer - Cannot overwrite existing bill format file on export.
4964	Check Layout - Memo keeps printing on next page/check for trust check with multiple vouchers on check.
4962	Editing Rate and Maximum tax information not saving if focus on field when saved.
4954	Vouchers - Error saving voucher after deleting GL distribution.
4953	Edit Prebills - ID entered being read as EmpSysNbr if EmpID are numeric which changes the value or creates message.
4948	Print/Edit Prebills - Juris locks up selecting or opening prebill if format has an image.
4944	Quick Navigation - Missing fields when searching on Time Entry.
4941	Edit Prebill - Printing from Print Preview does not print to the selected printer. Always prints to the default printer.
4939	Bill Designer - Issue with Subsections overlapping section when there are two within a section.
4938	Bill Designer - Error going to properties of a field if it has a value in When Zero.
4937	Archived Bills - Issue updating from 2.61 to 2.8 and archived bill not printing all pages.
4936	Prebill Printing - Not printing prebill if fields are marked as Suppress section if zero and client is consolidated.

List of Known Issues in Juris 2.8.1	
4935	Vendor Inquiry - Balance Due on Voucher tab is rounding.
4934	Vouchers - Cannot create a TEMP vendor if have a Date UDF setup on Vendor.
4933	Bill Designer - Error editing bill format when using Print Preview and then saving.
4930	Bank Reconciliation - Export not properly reflecting the Cleared status for items marked cleared.
4927	Edit Prebill - Error opening prebill if matter has more than 1 trust account and bill format has Trust Ledger History subsection.
4924	Bill Designer - Issue if Backstyle property for entire format is set to something other than white.
4922	Spell Check - Stating Invalid Task Code when spell checking an entire time batch. Temporary Resolution: Spell check each entry instead of entire batch.
4920	Edit Prebills - Cannot select format if that is the final bill format.
4919	Matter Master List - Including closed matters when Firm Option setting to include closed matters is not selected.
4918	Matter Reference List - Including closed matters when Firm Option setting to include closed matters is not selected.
4917	Bill Designer - Cannot enter any value for When Zero property.
4915	Journal Entries - Cannot select multiple rows to copy and paste.
4914	Bill Designer - Repeat option missing from properties for header sections.
4913	Check Design - Cannot tab through fields on properties.
4911	Bill Designer/Bill Printing - Using incorrect capitalization on fields with user-defined text as part of field property.
4910	Bill Designer - Fields on a format form 2.6.1 can have back color set to solid instead of transparent after upgrade.
4909	Bill Designer - When copying a field, it applies a back style of solid instead of transparent (appears correctly after saving the format).
4908	Check Design/Check Printing - Line field needs adjusting so it prints closer to fields above.

List of Known Issues in Juris 2.8.1	
4907	Bill Designer - Bill format export path retains name of prior exported format.
4902	Reports - Cash Receipts Summary report - Totals can be doubled or tripled when printing to screen, then exporting.
4901	Reports - General Ledger Trial Balance Report - Totals can be doubled or tripled when printing to screen, then exporting.
4900	Payment Vouchers - Can add extra 0.00 line on G/L Distributions when create from template.
4899	General Ledger Trial Balance Report - Can sometimes print blank space between accounts.
4897	Checks - Error occurs if there are two text type fields on the same line as repeating voucher detail fields.
4896	Reports - Juris Billing Projection Report - The To field is skipped after selection a client for Range .
4895	Time/Expense Entries - Spell Check correction box appears over Narrative field and does not retain position if moved.
4894	JurisBX utility - Utility will not open if there are any formats that do not have v.2.11.71.
4891	Check Design/Check Printing - Check Date causing other fields on same line to print not on the same line when check in the middle.
4885	Reports - Print Trailer Page option is not being retained for a user.
4881	<p>Edit Prebills - Error can occur when right-clicking a time/expense entry on a prebill after using up one level in some transaction folders or client folder.</p> <p>Temporary Resolution: You can close the entry rather than use the up one level button in a transaction, or close Juris and log back in prior to beginning a session of editing prebills.</p>
4877	<p>Report Queues - Not purging transaction batches.</p> <p>Temporary Resolution: Batches can be purged from Transactions.</p>
4867	Trust Bank Balance Report - Report freezes if print for range when bank balance is negative.
4844	Payment Vouchers - Note field on expense distribution can sometimes be incorrectly updated when saving subsequent vouchers.
4843	Bill Designer/Bill Printing - Issue if fields exist below the expense detail summary

List of Known Issues in Juris 2.8.1	
	<p>section when edit box used.</p> <p>Temporary Resolution: The fields can be moved above to a position above the expense detail summary section.</p>
4828	Client/Matter Inquiry - Not displaying values over 9,999,999.99 for trust inquiry.
4827	Client/Matter Inquiry - Right-click on Narrative field does not display expense narrative.
4823	Void Checks - Cannot multi-select rows for copy/paste purposes.
4795	<p>Close Accounting Year - Out of memory error can occur after closing multiple years in a row.</p> <p>Temporary Resolution: Close Juris after closing three years in a row, then log back into Juris and continue.</p>
4793	<p>Trust Adjustments - Error if apply negative amount where the matter has an unposted trust cash receipts entry.</p> <p>Temporary Resolution: Post or delete the unposted cash receipts entry.</p>
4791	Client/Matter Inquiry - application freezes if enter a client that has no matters
4790	<p>Cash Receipts - PPD/Trust/Other tab only max amount of 9,999,999.99.</p> <p>Temporary Resolution: Break the amount up into separate entries.</p>
4784	Payment Vouchers - Batch sort by record number sorts alphanumerically instead of numerically.
4783	Reports - Cash Receipts Summary Report - Last Received Date field does not display month properly.
4782	<p>Client/Matter Inquiry - Form can go behind main Juris form after printing.</p> <p>Temporary Resolution: Click the Inquiry icon on task bar to display the Inquiry Window.</p>
4781	<p>Check Design - Error occurs if print from print preview and select to print grid.</p> <p>Temporary Resolution: When printing the check design, do not select to print the grid.</p>
4719	<p>Matters - For some firms, not all timekeepers appear on the drop-down list for originating timekeeper.</p> <p>Temporary Resolution: If the required timekeeper does not appear on the list, you can select another timekeeper from the list, tab out of the column, then go back and</p>

List of Known Issues in Juris 2.8.1	
	select the timekeeper you need.
4706	Time Entries - User can enter a period at the end of the date field.
4695	Client/Matter Inquiry - If user repeatedly accesses the matter UDF tab for different matters, process slows down dramatically. Temporary Resolution: Periodically close Client/Matter Inquiry, then reopen it and continue.
4692	Payment Vouchers/Quick Checks - Error occurs closing expense distribution form after changing amount if save while focus is in the amount field. Temporary Resolution: Tab out of Amount field prior to saving the expense distribution.
4687	Expense Entries - Error occurs doing a negative expense entry in a direct batch. Temporary Resolution: Negative entries can be created in a normal expense batch.
4686	Inquiry/Archived Bills - Copy and Paste from Word causes some characters to show as "?".
4679	Bill Printing - Border options for a field are not printing properly.
4677	Navigation - When in browser view, user has to click on code in a window before can start typing in letters to navigate through the codes.
4672	Reports - Aged AR Analysis - Tripling values when export report when select range. Temporary Resolution: Use export feature from the report dialog box to export the report.
4670	Transactions - In some transactions, user must enter 4 digit year in the date field.
4660	Quick Checks - Default sort of entries on the batch screen is by vendor name instead of record number. Temporary Resolution: You can click on the record number column to sort by record number.
4650	Bill Designer - Object reference error occurs when change display mode on the Fee/Expense Edit Box or the Expense Summary Detail section.
4642	Client/Matter Inquiry - Not showing the Column 'Prompt' for UDFs under Client or Matter Details. Temporary Resolution: You can tab through the table and this will shift columns so the prompt can be seen.

List of Known Issues in Juris 2.8.1	
4638	Select Prebills - On some printers, prebills can randomly print with garbled text on the banner page of a prebill.
4632	Select Prebills - Two copies of prebill print if user selects prebills again after encountering an error and does not close select prebills after error. Temporary Resolution: If an error is encountered during the selection, close Select Prebills, then reopen it prior to selecting more prebills.
4631	Check Design/Printing - Check can print incorrectly when bottom check stub is copy of first and there are fields near the bottom of check stub. Temporary Resolution: The field can be moved up slightly on the design to correct the issue.
4627	Log in - User's flag is not cleared after trying to log in after when a backup is required.
4612	Time Matters/Juris Link - Juris Reports link fails because Time Matters application is not looking in the correct location for the JurisCMI.dll file and its dependencies. Temporary Resolution: Support can provide required files which can be copied into the location being used by Time Matters.
4604	Time Entries - Juris locks up for some users when doing time entries.
4602	Juris Help - Juris online help can only be invoked from the main Juris menu.
4601	Edit Prebill - Hover label flashes during drag and drop.
4594	Reports - Cannot use keyboard to move through options on the report dialog box. For example, General Ledger Trial Balance.
4545	Time/Expense Entries - F9 key is not duplicating the matter code from prior entry. Temporary Resolution: User can use the auto-duplicate feature to duplicate the client/matter codes.
4505	Juris1099 Utility - The utility must be in Juris\Bin directory to run. Temporary Resolution: A shortcut can be made on the user's desktop to run the utility so user does not have to locate it in the bin directory.
4504	JurisBX Utility - The utility must be in Juris\Bin directory to run. Temporary Resolution: A shortcut can be made on the user's desktop to run the utility so user does not have to locate it in the bin directory.
4496	Bill Designer/Bill Printing - Recap group headers/footers not suppressed properly when details set to suppress if 0.00.

List of Known Issues in Juris 2.8.1	
	Temporary Resolution: Format can be edited to achieve the same results.
4458	Juris Management Console - Report displayed when function is complete is blank except for database names.
4452	Expense Adjustments - Entries that are on a prebill cannot be deleted though an expense adjustment batch. Temporary Resolution: Entries can be deleted in Edit Prebills or in the expense adjustment batch once prebill is deleted.
4446	Juris Bill Format Update Utility - An error occurs if user selects ellipses on Client or Matter lookup. Temporary Resolution: The codes can be entered manually by typing them.
4439	Print Bills - Attachments - Expense attachment files print for entries that are marked off or suppressed.
4437	Screen Settings - Verbiage, buttons, screens are cutoff when using larger DPI. Temporary Resolution: Change DPI to smaller settings.
4430	Quick Check - Payment Vouchers - An error occurs if user arrows up or exits a new voucher form when focus is on the invoice amount after change amount. Temporary Resolution: Tab out of the field before using the arrows.
4427	Cash Receipts - SHIFT + TAB does not move the focus back to the preceding cell.
4419	Time Matters/Juris Link - Reports link - Not pulling up archived bill in Reports link.
4398	Cash Receipts Activity Report - The first entry can be overlapped by other text if there are subsequent entries for AR and PPD.
4393	Print Bills - Expense attachment files are printed for expense entries that are over the attachment limit if those expense entries are not over the limit by are summarized.
4391	Print Bills - The number of copies of the expense attachment files can be incorrect if the matter has multiple addresses and some addresses are selected not to print.
4349	Payment Vouchers - User is prompted to save after deleting an attachment, then use Undo and close the expense distribution form; if select yes, attachment is deleted.
4310	Print Bills - Not printing attachments for certain file types.
4190	Reports - Reports exported in Excel are not properly formatted. Temporary Resolution: The formatting can be adjusted on the exported Excel files.

List of Known Issues in Juris 2.8.1	
4135	Juris Management Console - The function to import the ABA codes adds the codes in the database but they do not appear in the software in Tables.
4124	Juris Management Console - Database-Devices - Cannot delete any Backup Devices. Temporary Resolution: Delete devise using SQL Server Management Studio.
4123	Juris Management Console - Shrink - Error occurs when shrinking database. Temporary Resolution: Perform action using SQL Server Management Studio.
4122	Juris Management Console - Prints the Shrink Database options after hitting next.
4121	Juris Management Console - Prints Verify options when clicking Next.
4120	Juris Management Console - Error occurs running Verify.
4118	Juris Management Console - Printing the Detached database options when detach a database.
4112	Juris Validation Export - The export file for Interwoven is not formatted correctly.
4111	Juris Validation Export - The export files for InforText are not in the correct format.
4110	Juris Validation Export - Splash screen has black bands superimposed on text.
4088	Expense Entries - Normal Batch - Error occurs after selecting matters with certain locked status from the client/matter lookup.
4084	Unpost Bills - The fields displayed for the bill should not be editable (no changes are saved).
4072	Juris Spreadsheets - Amount fields are not put in edit mode when user tabs into the field. Temporary Resolution: You can double-click or backspace over cell to put in edit mode.
4059	Juris Validation Export - User forced to enter a file name when selecting output path.
4015	Credit Memos– An error can occur when selecting a bill with higher amount.
4006	Find – The application hangs when purging batches from the Find window. Temporary Resolution: Batches can be purged from Transactions.
3935	Matters – Allocations - The amount to allocate value can disappear after certain edits made.

Juris Suite

	In Client/Matter Inquiry for the Unbilled Expenses and Billed Expenses tabs, the new attachment indicator column cannot be removed from the layout.

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