RECENT ENHANCEMENTS TO
LEXIS® FOR MICROSOFT® OFFICE

V10.0:
- Upgrade to Contract Companion 10.5 (inclusion of Show Active Drafting feature)
- Option to have Link to Cites create hyperlinks only for case citations
- Inclusion of warning message if user's document has style guide format set that is different from the user's default
- Email delivery dialog for Search results is defaulted to delivering search results rather than full text documents
- Capability to copy/paste text into Search Document box in full text document

V9.7:
- Inclusion of Append Cite Docs feature (NY court rule requirement), which creates and adds an appendix with all cited documents to the end of a user's document
- Capability to perform Link to Cites on selected text
- Capability to deliver a citations list only via e-mail (in Get Cited Docs)
- Option to not include hyperlinks in a user's document when running GCD (performance improvement)
- Performance improvements in Move Citations in Prepare TOA
- Recognition of NYCRR citations for purposes of Find All/Get Cited Docs/Link to Cites/inclusion in TOA

V9.5.9:
- Update to Contract Companion, including capability to verify case citations via Lexis Advance in the References tab
- Capability to remove content controls via Remove Citation Metadata
- Recognition of OK and MA statutory citations for purposes of Find All/Get Cited Docs/Link to Cites

V9.2.5:
- Capability to Change parent for unrecognized cites
- Addition of "Edit default order" capability to Sort By dropdown for Search results
- Inclusion of party names on tabs created when clicking on links from Citations List view in Get Cited Docs (O365)
• Capability to view Shepard’s signals for subsections of statutory provisions V8.8.7:

• Capability to deliver full text documents for table cases from Get Cited Docs (in both desktop and O365)

• Integration of upgraded version (version 10) of Contract Companion

• Capability to display document notes in Work Folder search results page

• Option added to O365 to create hyperlinks via Link to Cites in the TOA

V8.5.6:

• Issue with Get Cited Docs toggle off leaving entire case citation underlined resolved

• Issue with blank right hand pane in Outlook resolved

V8.5:

• Capability to set default for results set for Search All Sources (i.e., Lexis Advance – Cases)

• Option to exclude citations in document headings from Check Cite Format results and TOA

• Consistent search grace period with Lexis Advance
- Issue with blank right hand pane appearing with versions 1804 and higher of Word 2016 resolved

V 8.3:
- Inclusion of Washington state style manual rules
- Capability to Paste with Citation in Outlook
- Option to improve performance in Get Cited Docs by turning off Shepard's SignalTM Indicators in your Word document.
• Option to create hyperlinks via Link to Cites in the TOA
• Recognition of federal Circuit Court of Appeals rule citations
• Support for obtaining Harvard PDF attachments in About This Document tab on full text document
• Inclusion of parallel citations and link to related court materials when viewing Shepard’s report

V 8.1:
• Capability to save documents to a Dropbox account
• Capability to view documents in KWIC format
• Content controls are automatically cleared to avoid document locking
• Retain position in citation results list when in Check Cite Format after editing citation or citation boundaries
• Document delivery alert in Get Cited Docs if full text document is not available on Lexis Advance
• Reminder to remove citation metadata and hyperlinks
• Recognition and formatting of Oklahoma Criminal Court of Appeals public domain format citations

V8.0:
• Inclusion of Illinois state style manual rules
• Inclusion of preference that allows citations in citing/quoting parentheticals to be separately hyperlinked when using Find All
• Capability to pull individual *Shepard's* reports using “Shep: citation” in the Search box

V7.7:
• Capability in Citations List and Citations with Context view for Get Cited Docs to open a separate tab for the full text document (allows user to go back to point in list where clicked)
- Capability in Citations with Context view for Get Cited Docs to have the relevant citation highlighted in the user’s document when click on hyperlink in the list
- Option in Check Quotes to have quotations marked as correct whose only difference from the source text is omitted text shown by ellipsis
- Capability for SAML sign-in
V7.6:
- Capability to delete multiple citation entries from the TOA preview pane at one time.
- Recognition/formatting of ME, MT, ND, OH, OK, SD, UT, VT, WI, and WY public domain format citations
- Improved recognition of Restatement citations

V7.5:
- Inclusion of Texas State Style Manual Rules
- Recognition and formatting of Arkansas and Illinois public domain formats and slip opinion citations
- Capability to merge Federal Rule, CFR, and USSG citations in Table of Authorities
- Upgrade to Nuance 2.0 PDF Converter
- Capability to set multiple default jurisdictions for Lexis Advance research

V7.3:
- Addition of Lex Machina® Legal Analytics®
- Capability to perform Get Cited Docs on just a highlighted portion of a document
- Option to not create hyperlinks via Link to Cites for citations that do not resolve to a full text document on Lexis Advance
- Capability to add native Word Table of Contents feature into Lexis for Microsoft Office ribbon
- Inclusion of page number on which quotation appears in brief in Check Quotes reporting feature
- Capability to exclude citations in quotations from Check Cite Format results and Table of Authorities
- Choices for Table of Authorities font style sorted alphabetically in formatting options
- Prepare TOA button in ribbon dynamically changes to Update TOA after Table of Authorities is inserted into user’s document
- Capability to merge state statutory citations that have the same section but different subsections into one Table of Authorities entry
- Option to exclude a page break when inserting a Table of Authorities
- Option to set the page number format to continue from the previous section for Table of Authorities
- Option to have a Rules heading in the Cases-Statutes Table of Authorities layout
- Recognition/formatting of PERB (CA), Florida Administrative Code, and LA public domain format citations.

V7.1:
- Addition of Florida state style manual rules
- Addition of “Ask Our Experts” feature
- Option to have a separate hyperlink for citations in citing/quoting parentheticals (Find All, Get Cited Docs and Link to Cites)
- Inclusion of page numbers on which citations appear in Check Cite Format report
- Capability to mark text as “Not a quotation”
- Capability to have RHP in Check Quotes split to show full text document on Lexis Advance
- Option to merge United States Code (USC) cites with the same section but different subsections into one entry in the TOA
- Capability to include citations on pages with romanette pagination in the TOA
- Removal of section breaks when TOA is inserted

V7.0:
- Installer enhancements, including auto updater improvements, reboot after prerequisite install, load behavior and others
- Improved formatting and recognize of various New York subject codes in their abbreviated form, for example, EDPL
- Updates to accurately formatting and recognize Cal.5th
V6.6:
- Option to have citations left “as is” in the Table of Authorities
- Option to have case names bolded in brief and Table of Authorities
- Bracketed material left out of hyperlinks for California and New York format in Link to Cites
- Breadcrumb trail for Lexis Practice Advisor documents
- Capability to have administrator push out a firm-wide default Table of Authorities layout

V6.4:
- Enhanced integration with Microsystems Contract Companion (formerly EagleEye)
- Display multiple Shepard’s signals for statutes in Get Cited Docs
- Enhancement of document delivery dialog in Get Cited Docs to allow selection/de-selection of 100 documents at a time
- Option to have overall TOA heading and individual category headings appear in ALLCAPs
- Automatic adjustment of page numbering when insert TOA
- Quotation is automatically copied as part of Search Lexis when quotation is not found in document cited during Check Quotes

V6.2:
- Undo in Check Cite Format after accepting suggestion
- Inclusion of “Use Current All” button in Check Cite Format
- Move multiple entries from one category to another in TOA
- Option to include “Page(s)” heading in TOA
- Archived Code search

V5.4:
- Option to have signals and parentheticals removed from the hyperlinks for Link to Cites and Get Cited Docs
- Zoom in right hand pane
- “Go back” button for TOA
- Filtering of Citing Decisions for Shepard’s reports persists

V5.3:
- Launched new integration with Lexis Practice Advisor®
- Batch Not a Cite
- List page ranges in TOA for citations spanning more than one page
- Move an entry up and down in a TOA category heading
- Center TOA and category headings
- Option to remove “In re” or “Ex parte” when sorting alphabetically in the TOA
- Customize font size for TOA
- Option to install Update Manager to be notified when an upgrade is available
- Formatting support for additional agency and regulatory citations
- Option to include Shepard’s signals in Check Cite Format results and Link to Cites
- Filter Shepard’s reports by treatment
- Deliver documents from Citations with Context view
- Save all documents to Work Folders from Citations List and Citations with Context View
- Option to Narrow by in Check Quotes results
V5.2:
- Launched new integration with Microsystem Eagle Eye proofreading tools
- Get Cited Docs functionality added to Outlook
- Narrow Citations List view by Cases/Statutes/Other and sort by Order of Appearance/Alphabetical in Get Cited Docs
- E-mail or print Shepard’s reports
- Set view other than Cite by Cite in Get Cited Docs as a default
- Use “passim” in TOA
- Integration with Lexis Advance work folders
- Updated The Bluebook® from the 19th Edition to the 20th Edition

V4.9:
- Faster processing accepting suggestions in Check Cite Format
- Enhanced progress dialog bar
- Flexibility with NY citation formats

V4.4:
- Create permanent hyperlinks with Link to Cites feature
- E-mail or print copy of results in Check Cite Format, Check Quotes, and Prepare TOA

V4.2:
- Perform Prepare TOA or Check Quotes without performing Check Cite Format first
- Check Cite Format, Check Quotes, and Prepare TOA features updated to allow results to be viewed in the right hand pane while scrolling Word document in left pane
- Perform document delivery of all documents from Citations List in Get Cited Docs and capability to view entire list on one page rather than viewing 10 results on a page
- Correct all citations in a document at once in Check Cite Format