

PUBLICATION UPDATE

Route to:

Ohio Forms of Pleading and Practice Volumes 11–14: Proceedings in Probate and Juvenile Courts

Publication 502 Release 324

November 2022

HIGHLIGHTS

Release 324 Highlights

- New and Revised Forms
- New and Amended Ohio Rules

This release contains the following new and updated forms:

- Certification of Notice to Administrator of Medicaid Estate Recovery Program (Standard Probate Form 7.0);
- Notice to Administrator of Medicaid Estate Recovery Program (Standard Probate Form 7.0(A));
- Affidavit of Guardian Appli-

- cant Regarding Misdemeanor and Felony Charges (Sup. R. 66.05) (Butler County Form);
- Adult Name Change Information Form (Franklin County Form PC-NC-21.0A-Adult);
- Application for Change of Name of Adult (Franklin County Form PC-NC-21.0);
- Judgment Entry Changing Name of Adult (Franklin County Form ePC-NC-21.1);
- Minor Name Change Information Form (Franklin County Form PC-NC-21.0A-Minor);

- Application and Affidavit for Change of Name of Minor (Franklin County Form PC-NC-21.2);
- Affidavit Regarding Location of Non-Consenting Parent(s) or Alleged Father (Franklin County Form PC-NC-21.2E);
- Waiver of Notice of Hearing and Consent to Change Name or to Conform Name of Minor (Franklin County Form PC-NC-21.4);
- Entry Setting Hearing, Notice of Hearing and Ordering Notice for Minor Name Change (Franklin County Form ePC-NC-21.03);
- Entry Changing Name of Minor (Franklin County Form PC-NC-21.3);
- Application to Waive Publication Requirement and Seal File (Standard Probate Form 21.6);
- Motion for Confidentiality of Name Change Proceeding (Franklin County Form PC-NC-21.6);
- Order Granting Confidentiality for Name Change Proceeding (Franklin County Form ePC-NC-21.6);
- Application for Correction of Birth Record (Standard Probate Form 30.0);
- Application to Conform Legal Name of Adult (Hamilton County Form 121.00);
- Application to Conform Legal Name of Minor (Hamilton County Form 121.20);
- Entry Setting Hearing on Application to Conform Legal Name (Hamilton County Form 121.11);
- Entry Dispensing With Hearing on Application to Conform Legal Name (Hamilton County Form 121.12);
- Judgment Entry Conforming Legal Name of Adult (Hamilton County Form 121.50); and
- Judgment Entry Conforming Legal Name of Minor (Hamilton County Form 121.40).

Ohio fiduciary income tax forms have been updated to include the most current forms, including IT-1041 (Fiduciary Income Tax Return) and school district income tax forms. New forms have been added for the Ohio Trust/Estate Resident Credit Calculation (Ohio IT RCTE) and the Ohio Income Allocation and Apportionment for Calculating the Estate Nonresident Credit (Ohio IT NRCE).

All federal tax forms have been updated. These updates include the most current versions of Form 709 (United States Give [and Generation-Skipping Transfer] Tax Return), Form 990 (Return of Organization Exempt from Income Tax) and its accompanying instructions for the 2021 tax year (returns filed in 2022) and all related schedules, and Form 56-F (Notice Concerning Fiduciary Relationship of Financial Institution).

Up-to-date instructions are included with all tax forms.

In addition, other statutory and rule changes have been incorporated into the forms and commentary, including amendments to the Rules of Juvenile Procedure (7, 16, 24, and 47) and the

Rules of Superintendence (91.01–91.09, to address visitation disputes), and the creation of the Youth and Family Ombudsman Office. Significant Ohio Supreme Court cases have been added to commentary.

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