

PUBLICATION UPDATE

Route to:

Florida Will and Trust Forms Manual

Publication 22877 Release 2023A

December 2023

HIGHLIGHTS

- Florida Will and Trust Forms Manual is the premier guide to Florida estate planning. This publication provides detailed insights and analysis pertaining to federal and Florida estate and trust issues.
- Provides updated model wills, trusts, powers of attorney, and all other essential estate planning documents.
- All model forms include detailed examples, commentary, and alternate provisions.

This latest release of the Florida Will and Trust Forms Manual covers new developments in federal and Florida trust and estate planning and administration. Topics covered in the 2023A release include:

The Fundamentals of Estate Planning;
Modern Planning;
Other Planning Considerations;
Explanation of Revocable Living Trusts; and
Irrevocable Spousal Lifetime Access Trust (SLAT).

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| | | |
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| <input type="checkbox"/> | Title page thru v | Title page thru v |
| <input type="checkbox"/> | vii thru ix. | vii thru ix |
| <input type="checkbox"/> | 101-3 thru 101-21. | 101-3 thru 101-22.1 |
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| | | |
|--------------------------|----------------------------|--------------------|
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