PUBLICATION UPDATE

Route to:		

California Forms of Jury Instruction

Publication 138 Release 76 September 2021

HIGHLIGHTS

Jury Instructions

 A court of appeal has held that an appellate court generally does not expect its opinions' language to be used verbatim as jury instructions. See Ch. 1A.

Caution Required in Drafting Jury Instructions Based on Judicial Decisions. In *People v. Southard* (2021) 62 Cal.App.5th 424, 436, 276 Cal.Rptr.3d 656, the court of appeal held that a reviewing court generally does not contemplate a subsequent transmutation of its words into jury instructions and, therefore, does not choose its words with that end in mind. See Ch. 1A, *Introduction to California Jury Instructions*, § 100A.04[5].

Automatic Objection to Jury In-

structions. In *Martinez v. Rite Aid Corp.* (2021) 63 Cal.App.5th 958, 970 n.3, 2021 Cal. App. LEXIS 370, the court of appeal held that a party is deemed to have excepted to the instructions the party did not request or agree to. See Ch. 1A, *Introduction to California Jury Instructions*, § 100A.12.

Unincorporated Associations—Right to Sue. In Vosburg v. County of Fresno (2020) 54 Cal.App.5th 439, the court of appeal found that an unincorporated association was a de facto intervener in an election contest, and qualified as a successful "party" for purposes of attorney fees under Code Civ. Proc. § 1021.5. See Ch. 3C, Matthew Bender Contract Party Instructions, § 300C.09[3][a].

Minors—Disaffirmance of Contract. In *Coughenour v. Del Taco*, *LLC* (2020) 57 Cal.App.5th 740, the

court of appeal held that plaintiff, who signed an employment and arbitration agreement at age 16, disaffirmed the agreement within a "reasonable time" under Fam. Code § 6710 by filing a lawsuit against her employer eight months after reaching the age of majority. See Ch. 3C, Matthew Bender Contract Party Instructions, § 300C.71.

Breach of Contract—Emotional Distress Damages. In Levy v. Only Cremations for Pets, Inc. (2020) 57 Cal.App.5th 203, the court of appeal held that to the extent plaintiffs could allege they were third party beneficiaries of a contract between the veterinarian who arranged their pets' private cremation and defendant, emotional distress damages were available under the exception to the general rule excluding such damages because their emotional tranquility was the contract's essence. See Ch. 3E, Matthew Bender Contract Damages Instructions, § 300E.02[3][e].

Property Subject to Conversion. In Holistic Supplements, LLC v. Stark (2021) 61 Cal.App.5th 530, the court held that a city business tax registration certificate (BTRC) issued to a medical-marijuana dispensary was not property for purposes of conversion. See Ch. 21A, Matthew Bender Conversion Instructions, MB 2100A.70[3].

Nature of Insurance Contract. In Chu v. Old Republic Home Protection Co., Inc. (2021) 60 Cal.App.5th 346, the court held that homeprotection contracts are not sufficiently analogous to insurance to sup-

port the imposition of tort liability. See Ch. 23A, Matthew Bender Insurance Contract Instructions, MB2300A.02[3].

Insurer's Duty to Settle. In *Pinto* v. Farmers Ins. Exch. (2021) 61 Cal.App.5th 676, the court held that a plaintiff that brings a cause of action for bad-faith failure to settle must prove the element of the insurer's unreasonableness; failure to accept a reasonable settlement is not per se unreasonable (disapproving CACI 2334). See Ch. 23A, Matthew Bender Insurance Contract Instructions, MB2300A.180, MB2300A.183.

Post-Termination Earnings. In *Martinez v. Rite Aid Corp.* (2021) 63 Cal.App.5th 958, the appellate court modified the judgment for the plaintiff to reflect a reduction of the amount of lost-earnings awarded by the amount earned following his termination, despite the dissimilarity of the subsequent employment to the prior position. *See* Ch. 24A, *Matthew Bender Employment Contract Instructions*, MB2400A.52[3][b].

UVTA—Definition of Transfer. In Nagel v. Westen (2021) 59 Cal.App.5th 740, the court held that the defendants' use of proceeds from the sale of a California home to buy and improve foreign real estate may constitute a transfer under the UVTA and subject them to liability for fraudulent transfer, when the buyers of the California home had sued them for failing to disclose defects and alleged that the foreign transactions were designed to avoid collection. See Ch. 42A, Matthew Bender Void-

able Transfer Act Instructions, MB4200A.03[3].

Elements of Trade Libel. In Muddy Waters, LLC v. Superior Court (2021) 62 Cal.App.5th 905, the court held that the plaintiff could not state a cause of action for trade libel by alleging that the defendant was part of a conspiracy to inflate artificially the sales of a foreign company when it did not provide evidence that the defendant's actions caused any specific customers to refrain from doing business with the plaintiff. See Ch. 70A, Matthew Bender Trade Libel or Disparagement Instructions, MB7000A.01[3].

New and Revised CACI. This edition includes all the new and revised California Civil Jury Instructions approved by the Judicial Council at its May 2021 meeting, and by the Council's Rules Committee at its April 2021 meeting.

- 5 new instructions
- 2 revoked instruction
- 2 renumbered instructions
- 25 revised instructions
- 16 instructions with updated sources and authority

Finding Aids. The Index is updated in this release.

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Publication 138 Release 76 September 2021

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VOLUME 1

Revision		
	1 thru 3	1 thru 3
	Title page thru ix	Title page thru ix
	TNRI-1 thru TNRI-11	TNRI-1 thru TNRI-3
	1A-5 thru 1A-7	1A-5 thru 1A-8.1
	1A-17 thru 1A-18.1	1A-17 thru 1A-18.1
	1A-31 thru 1A-37	1A-31 thru 1A-37
	3A-13	3A-13
	3A-35	3A-35
	3C-23 thru 3C-25	3C-23 thru 3C-25
	3C-83	3C-83
	3C-99 thru 3C-101	3C-99 thru 3C-101
	3E-11	3E-11
	VOLUME 2	
Revision		
	Title page	Title page
	4-17 thru 4-21	4-17 thru 4-21
	4-93 thru 4-96.7	4-93 thru 4-96.7
	4-111 thru 4-113	4-111 thru 4-114.1
	4-147 thru 4-153	4-147 thru 4-154.1
	4-175 thru 4-181	4-175 thru 4-181
	6-7 thru 6-11	6-7 thru 6-11
	7-7	7-7
	10-29 thru 10-41	10-29 thru 10-42.1
	12-7 thru 12-25	12-7 thru 12-26.3
	12-43 thru 12-45	12-43 thru 12-45
	VOLUME 3	
Revision		
	Title page	Title page
	13-1	13-1
	13-15	13-15 thru 13-16.9
	13-31 thru 13-33	13-31 thru 13-37
	21A-24.1 thru 21A-27	21A-25 thru 21A-28.1
	FI-2	

Check As Done	Remove Old Pages Numbered 21A-87 thru 21A-93. 22-5 thru 22-7	Insert New Pages Numbered 21A-87 thru 21A-95 22-5 thru 22-8.1
	22A-3 thru 22A-7	22A-3 thru 22A-7
	VOLUME 4	
Revision		
	Title page. 23-11. 23A-3 thru 23A-9. 23A-59 thru 23A-61. 23A-123 thru 23A-127 23A-155 thru 23A-163 24A-7 thru 24A-19 24A-37 thru 24A-41. 24A-65 thru 24A-67. 24A-97 thru 24A-111 25-153 25-179 thru 25-197 26-1 thru 26-21 27-1 thru 27-3 27-21 thru 27-23 30-1 thru 30-3 30-77 thru 30-79 30-93.	Title page 23-11 23A-3 thru 23A-9 23A-59 thru 23A-62.1 23A-123 thru 23A-128.1 23A-155 thru 23A-164.3 24A-7 thru 24A-19 24A-37 thru 24A-42.1 24A-65 24A-97 thru 24A-109 25-153 25-179 thru 25-198.1 26-1 thru 26-19 27-1 thru 27-4.1 27-21 thru 27-23 30-1 thru 30-3 30-77 thru 30-80.1 30-93 thru 30-94.1
	VOLUME 5	
Revision		
	Title page. 32-7 thru 32-11 33A-75 thru 33A-76.1 37-11 thru 37-19 37-31 thru 37-33 37-59 thru 37-63 39-57 thru 39-59 41-17 thru 41-19 42A-1 42A-11 42A-21 thru 42A-23.	Title page 32-7 thru 32-11 33A-75 thru 33A-76.1 37-11 thru 37-20.1 37-31 thru 37-33 37-59 thru 37-63 39-57 thru 39-59 41-17 thru 41-19 42A-1 42A-11 42A-21 thru 42A-23

Check	Remove Old	Insert New
As	Pages Numbered	Pages Numbered
Done		

VOLUME 6

Revision Title page П 43-3 thru 43-19 43-3 thru 43-19 43-39 thru 43-41 43-39 thru 43-41 43-73 thru 43-74.1 45-1 thru 45-3 45-1 thru 45-4.1 45-69 thru 45-75 45-69 thru 45-76.3 49-5 thru 49-7 49-5 thru 49-8.1 70A-5 thru 70A-9 70A-5 thru 70A-9 70A-79 thru 70A-85. 70A-79 thru 70A-85 П CCCI-1 thru CCCI-21 CCCI-1 thru CCCI-23 П TDRI-1 thru TDRI-3 TDRI-1 thru TDRI-3 П TC1-1 thru TC1-73 TC1-1 thru TC1-73 TC2-1 thru TC2-87 TC2-1 thru TC2-87 П

TS1-1 thru TS1-15

TS2-1 thru TS2-23

I-1 thru I-153

TS1-1 thru TS1-15

TS2-1 thru TS2-23

I-1 thru I-153

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