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# Massachusetts Estate Planning, Will Drafting and Estate Administration Forms

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Publication 81473 Release 14

April 2013

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## HIGHLIGHTS

### Massachusetts Uniform Trust Code (MUTC)

- On July 8, 2012, Massachusetts adopted the Massachusetts Uniform Trust Code (MUTC), G.L.c. 203E, § 1-101 *et seq.*

Content throughout both volumes has been updated to reflect changes made by both the MUPC and MUTC.

Many forms are new or have been revised in Chapter 23 including:

- Form 23.2.27, Petition for Informal Probate of Will and/or Appointment of Personal Representative (MPC 150)
- Form 23.2.28, Voluntary Administration Statement (MPC 170)
- Form 23.2.29, Notice of Informal Probate and Return of Service (Revised 10/23/12) (MPC 550)
- Form 23.2.30, Informal Probate

Publication Notice (MPC 551)

- Form 23.2.31, Order for Informal Probate of Will and/or Appointment of Personal Representative (MPC 750)
- Form 23.2.32, Petition for Formal Probate of Will, Adjudication of Intestacy, Appointment of Personal Representative (MPC 160)
- Form 23.2.33, Petition for Supervised Administration (MPC 280)
- Form 23.2.34, Petition for Appointment of Special Personal Representative (MPC 350)
- Form 23.2.35, Order Appointing Special Personal Representative (MPC 650)
- Form 23.2.36, Decree and Order on Petition for Formal Adjudication (MPC 755)
- Form 23.2.37, Decree and Order of Supervised Administration (MPC 756)

- Form 23.2.38, Petition to Modify Bond (Revised 1/16/13) (MPC 295)
- Form 23.2.39, Decree and Order to Modify Bond (Revised 1/16/13) (MPC 776)
- Form 23.2.40, Bond (Revised 10/23/12) (MPC 801)
- Form 23.2.41, Petition for Informal Appointment of Successor Personal Representative (Revised 10/23/12) (MPC 255)
- Form 23.2.42, Statement of Resignation of Personal Representative (New 10/23/12) (MPC 264)
- Form 23.2.43, Petition for Formal Removal of Personal Representative (MPC 265)
- Form 23.2.44, Petition for Formal Appointment of Successor Personal Representative (Revised 10/23/12) (MPC 270)
- Form 23.2.45, Order for Informal Appointment of Successor Personal Representative (Revised 10/23/12) (MPC 760)
- Form 23.2.46, Decree and Order for Formal Appointment of Successor Personal Representative (Revised 10/23/12) (MPC 765)
- Form 23.2.47, Decree and Order for Formal Removal of Personal Representative (MPC 766)
- Form 23.2.48, General Trust Petition (Revised 1/16/13) (MPC 201)
- Form 23.2.49, Petition for Resignation/Removal/Appointment of Successor Trustee (New 1/16/13) (MPC 266)
- Form 23.2.50, Petition to Terminate a Trust (New 1/16/13) (MPC 267)
- Form 23.2.51, Statement of Confirmation of Testamentary Trustee (New 1/16/13) (MPC 275)
- Form 23.2.52, General Trust Petition for Appointment of a Guardian ad Litem (New 1/16/13) (MPC 351)
- Form 23.2.53, Decree and Order on General Trust Petition Appointing a Guardian ad Litem (New 1/16/13) (MPC 777)
- Form 23.2.54, Decree and Order on Petition for Resignation/Removal/Appointment of Successor Trustee (New 1/16/13) (MPC 782)
- Form 23.2.55, Decree and Order of General Probate/Trust Petition (MPC 792)
- Form 23.2.56, Trust Account (MPC 859)
- Form 23.2.57, Order to Render (MPC 754)
- Form 23.2.58, Decree and Order of Allowance of Account (Revised 1/16/13) (MPC 791)
- Form 23.2.59, Account (MPC 853)
- Form 23.2.60, Inventory (MPC 854)
- Form 23.2.61, Petition to Render Inventory, Account, Distribution (MPC 856)
- Form 23.2.62, Petition for Allowance of Account (Revised 1/16/13) (MPC 857)
- Form 23.2.63, Decree and Order for Complete Settlement (MPC 790)
- Form 23.2.64, Closing Statement (MPC 850)
- Form 23.2.65, Petition for Order of Complete Settlement (MPC 855)

- Form 23.2.66, Uniform Counsel Certification (CCF)
- Form 23.2.67, General Probate Petition (MPC 200)
- Form 23.2.68, Assent and Waiver of Notice / Renunciation / Waiver of Sureties (New 10/23/12) (MPC 455)
- Form 23.2.69, Affidavit of Witness to Will (MPC 480)
- Form 23.2.70, Affidavit of Domicile (MPC 485)
- Form 23.2.71, Notice of Appearance and/or Objection (MPC 505a)

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LexisNexis recently launched its newest web center: Estate Practice & Elder Law. Visit <http://law.lexisnexis.com/practiceareas/Estate-Practice-Elder-Law> to see what all the buzz is about!

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# **Massachusetts Estate Planning, Will Drafting and Estate Administration Forms**

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Publication 81473 Release 14

April 2013

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